



**ENEFI Energy Efficiency Plc.**

**EXTRAORDINARY ANNOUNCEMENT<sup>1</sup>**

pursuant to the Capital Market Act and to decree No. 24/2008 (VIII. 15.) of the Minister of Finance

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**ENEFI Energy Efficiency Plc.** (the “Company”) had previously notified its reputable Investors that Company is continuing progressing negotiations with EnerIn Kft. about the sale of the street lighting projects previously purchased from them (return) with the originally calculated expected yield. In case of a successful transaction the street lighting branch of ENEFI would be completely terminated and its portfolio would become further simplified and its outstanding claims would be further reduced.

The Company hereby discloses information that EnerIn did not deliver the purchase price of the assets to the Company by 31st October 2017.

In the event that the purchase price is received or any other progress is made in connection with the agreement, the Company shall inform its reputable Investors in an announcement.

The Company hereby calls the attention of its reputable Investors that the purchase price has not been received by the Company yet and there is a risk of failure of the.

Board of Directors

**ENEFI Energy Efficiency Plc.**

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<sup>1</sup> The present extraordinary announcement is the translation of the Hungarian announcement. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.