

2017-07-27

Current Report No. 5/2017

Increase of share capital in Play Communications S.A. in relation to incentive schemes

The board of directors of Play Communications S.A., (the “Company”) hereby reports that on 27 July 2017, in relation to incentive schemes about which the Company informed in the prospectus (New Performance Incentive Scheme and Value Development Program 4), the Company’s share capital was increased by an amount of EUR 445.01328 i.e. from EUR 30,000 up to EUR 30,445.01328 through the issue of 3,708,444 shares in bearer form with a nominal value of EUR 0.00012 each, including 3,170,119 shares in bearer form with a nominal value of EUR 0.00012 each subscribed for at the IPO price in the amount of 36 PLN per one share, i.e. for an aggregate subscription price of EUR 26,951,064 issued to the management board members of P4 sp. z o.o., a wholly owned subsidiary of the Company, and 538,325 shares in bearer form with a nominal value of EUR 0.00012 each for no consideration, where the nominal value was paid-up out of available reserves issued to managers and key employees of P4 sp. z o.o.

Legal basis:

Art. 17 MAR