

**SELECTED CONSOLIDATED FINANCIAL DATA
OF THE GIEŁDA PAPIERÓW WARTOŚCIOWYCH W WARSZAWIE S.A. GROUP**

Selected data in the statement of comprehensive income, consolidated, under IFRS, not audited

| | 9-month period ended 30 September | | | |
|--|-----------------------------------|----------------|------------------------|---------------|
| | 2020 | | 2019 | |
| | 2020 | 2019 | 2020 | 2019 |
| | PLN'000 | | EUR'000 ^[1] | |
| Sales revenue | 287 860 | 255 813 | 65 068 | 59 465 |
| Financial market | 177 419 | 141 363 | 40 104 | 32 861 |
| Trading | 125 719 | 90 345 | 28 417 | 21 001 |
| Listing | 14 105 | 15 347 | 3 188 | 3 567 |
| Information services and revenue from calculation of reference rates | 37 595 | 35 671 | 8 498 | 8 292 |
| Commodity market | 107 768 | 113 989 | 24 360 | 26 497 |
| Trading | 54 179 | 56 820 | 12 247 | 13 208 |
| Register of certificates of origin | 18 811 | 22 743 | 4 252 | 5 287 |
| Clearing | 34 077 | 33 914 | 7 703 | 7 883 |
| Information services | 701 | 512 | 158 | 119 |
| Other revenue | 2 673 | 460 | 604 | 107 |
| Operating expenses | 150 933 | 133 776 | 34 117 | 31 097 |
| Other income | 2 365 | 5 102 | 535 | 1 186 |
| Gain / (loss) on impairment of receivables | (873) | (65) | (197) | (15) |
| Other expenses | 5 713 | 2 506 | 1 291 | 583 |
| Operating profit | 132 706 | 124 568 | 29 997 | 28 957 |
| Financial income | 5 911 | 7 102 | 1 336 | 1 651 |
| Financial expenses | 18 353 | 7 704 | 4 149 | 1 791 |
| (Loss) on impairment of investment in other entities | (583) | (1 089) | (132) | (253) |
| Share of profit/(losses) of entities measured by equity method | 10 942 | 9 320 | 2 473 | 2 166 |
| Profit before income tax | 130 623 | 132 197 | 29 526 | 30 730 |
| Income tax | 25 854 | 24 062 | 5 844 | 5 593 |
| Profit for the period | 104 769 | 108 135 | 23 682 | 25 137 |
| Basic / Diluted earnings per share ^[2] (PLN, EUR) | 2,50 | 2,58 | 0,57 | 0,60 |
| EBITDA^[3] | 160 250 | 152 069 | 36 223 | 35 349 |

^[1] Based on the 9M average EUR/PLN exchange rate published by the National Bank of Poland (1 EUR = 4.4240 PLN in 2020 and 1 EUR = 4.3019 PLN in 2019)

^[2] Based on total net profit

^[3] EBITDA = operating profit + depreciation and amortisation

Selected data in the statement of financial position, consolidated, under IFRS, not audited

| | As at | | | |
|--|-------------------|------------------|------------------------|----------------|
| | 30 September 2020 | | 31 December 2019 | |
| | 2020 | 2019 | 2020 | 2019 |
| | PLN'000 | | EUR'000 ^[1] | |
| Non-current assets | 579 659 | 590 114 | 128 050 | 138 573 |
| Property, plant and equipment | 93 397 | 101 968 | 20 632 | 23 945 |
| Right-to-use assets | 18 985 | 22 725 | 4 194 | 5 336 |
| Intangible assets | 241 524 | 246 649 | 53 354 | 57 919 |
| Investment in entities measured by equity method | 216 251 | 210 327 | 47 771 | 49 390 |
| Investment in non-consolidated subsidiaries | 4 000 | 4 000 | 884 | 939 |
| Subleasing receivables | 475 | 523 | 105 | 123 |
| Deferred tax assets | 2 109 | 464 | 466 | 109 |
| Financial assets measured at amortised cost | 300 | - | 66 | - |
| Financial assets measured at fair value through other comprehensive income | 121 | 120 | 27 | 28 |
| Prepayments | 1 232 | 2 043 | 272 | 480 |
| Other non-current assets | 1 265 | 1 295 | 279 | 304 |
| Current assets | 733 398 | 666 680 | 162 012 | 156 553 |
| Inventories | 15 | 47 | 3 | 11 |
| Corporate income tax receivable | - | 4 132 | - | 970 |
| Trade and other receivables | 43 938 | 45 232 | 9 706 | 10 622 |
| Subleasing receivables | 293 | 190 | 65 | 45 |
| Contract assets | 2 786 | 2 415 | 615 | 567 |
| Financial assets measured at amortised cost | 264 147 | 328 998 | 58 352 | 77 257 |
| Financial assets measured at fair value through profit or loss | 655 | - | 145 | - |
| Other current assets | 4 302 | 4 382 | 950 | 1 029 |
| Cash and cash equivalents | 417 262 | 281 284 | 92 176 | 66 052 |
| TOTAL ASSETS | 1 313 057 | 1 256 794 | 290 063 | 295 126 |
| Equity of the shareholders of the parent entity | 877 593 | 872 881 | 193 866 | 204 974 |
| Non-controlling interests | 611 | 605 | 135 | 142 |
| Non-current liabilities | 277 032 | 283 502 | 61 198 | 66 573 |
| Current liabilities | 157 821 | 99 807 | 34 864 | 23 437 |
| TOTAL EQUITY AND LIABILITIES | 1 313 057 | 1 256 794 | 290 063 | 295 126 |

^[1] Based on the average EUR/PLN exchange rate of the National Bank of Poland as at 30.09.2020 (1 EUR = 4.5268 PLN) and 31.12.2019 (1 EUR = 4.2585 PLN).

Selected financial ratios of the Group

| | Year ended / As at | |
|--|--------------------|-------------------|
| | 30 September 2020 | 30 September 2019 |
| EBITDA margin (EBITDA/Sales revenue) | 55,7% | 59,4% |
| Operating profit margin (Operating profit/Sales revenue) | 46,1% | 48,7% |
| Return on equity (ROE) (Net profit for the last 12 months / Average equity at the beginning and at the end of the last 12 month period) | 13,3% | 17,0% |
| Debt to equity (Interest-bearing liabilities ^[1] /Equity) | 30,1% | 31,2% |

^[1] interest and principal payable