

## **INSIDE INFORMATION**

**according to Appendix № 4 to Art. 12, para. 1, item 1, art. 14 and Art. 21, item 3, letter “a” and item 4, letter “a” of Ordinance № 2 of 9.11.2021 for initial and subsequent disclosure of information in public offering of securities and admission of securities to trading on regulated market**

for the period 01.10.2021 - 31.12.2021

### **Intercapital Property Development REIT**

#### **I. Information under Annex № 4 of Ordinance № 2**

##### **1. Change of the persons exercising control over the company**

No such circumstance occurred during the reporting period.

##### **2. Initiation of insolvency proceedings against the company or its subsidiary and all material stages of the proceedings**

No such circumstance occurred during the reporting period.

##### **3. Conclusion or execution of significant transactions.**

Issuance of a second corporate bond issue with a nominal and issue value of EUR 6,000,000, divided into 6,000 ordinary, non-preferred, registered, dematerialized, secured, interest-bearing, non-convertible, freely transferable bonds with a nominal value of EUR 1,000 per bond - . The nominal annual interest rate is fixed at 6.00% and interest payments every 6 months, the term of the bond issue is 60 months.

##### **4. Decision to conclude, terminate and terminate a joint venture agreement**

No decision has been taken to conclude, terminate or cancel a joint venture agreement.

##### **5. Change of the company's auditors and reasons for the change**

No such circumstance has occurred.

##### **6. Initiation or termination of a court or arbitration case concerning the company or its subsidiary, with a claim value of at least 10 percent of the net assets of the company**

No such circumstance has occurred.

##### **7. Purchase, sale or pledge of shares in commercial companies by the issuer or its subsidiary**

The company transferred the ownership of the shares of Marina Cape Management EOOD on 29.12.2021

**8. Other circumstances that the company considers may be relevant to investors in deciding to acquire, sell or continue to hold publicly traded securities**

**There are none.**

II. Information under Art. 12, para. 1, item 2 of Ordinance № 2

The internal information under Art. 7 of Regulation (EU) № 596/2014, disclosed by Intercapital Property Development REIT, can be found in the company's profile at x3News: <http://www.x3news.com/?page=Company&BULSTAT=131397743>, as well as on the company's website: <http://www.icpd.bg/index.php?request=documents>.

**01/28/2022**

**Sofia city**

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Velichko Klingov

Executive Director of Intercapital Property Development REIT