

Composition of share capital

UniCredit communicates that, following the cancellation of 17,420,888 treasury shares, without reduction of the share capital, pursuant to the resolutions passed by Extraordinary Shareholders' Meeting on 15 April 2021, by the Board of Directors on 5 May 2021 and by the Chairman on 4 October 2021, the Bank's share capital amounts to €21,133,469,082.48 divided into 2,226,129,520 ordinary shares with no nominal value.

The resolution to cancel treasury shares has been registered with the Company Register on 4 October 2021

	<u>Current share capital</u>		<u>previous share capital</u>	
	Shares with no nominal value		Shares with no nominal value	
	<i><u>Euro</u></i>	<i><u>No. of shares</u></i>	<i><u>Euro</u></i>	<i><u>No. of shares</u></i>
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ordinary shares (regular jouissance 1/1/2021), current share coupon no. 5	21,133,469,082.48	2,226,129,520	21,133,469,082.48	2,243,550,408

Following the same resolutions, clause 5 of the Articles of Association was amended, which will be published once they have been registered in the Company Register.

UniCredit S.p.A.

Milan, 4th October 2021

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