



HAUCK & AUFHÄUSER  
Investment Banking

Frankfurt, Germany, 12 November 2021

To:

- 1) **Komisja Nadzoru Finansowego**  
ul. Piękna 20  
00-549 Warsaw, Poland  
e-mail: \_\_\_\_\_ ; \_\_\_\_\_
  
- 2) **Polski Bank Komórek Macierzystych S.A.**  
Al. Jana Pawła II 29  
00-867 Warsaw, Poland  
e-mail: \_\_\_\_\_ ; \_\_\_\_\_  
cc to: \_\_\_\_\_

#### NOTIFICATION

**of the acquisition of the qualified amount of the shares  
in Polski Bank Komórek Macierzystych S.A. with its registered office in Warsaw**

Dear Sirs,

Acting on behalf of Hauck & Aufhäuser Privatbankiers AG, with its registered office in Frankfurt am Main, Germany (*address: Kaiserstrasse 24, 60311 Frankfurt am Main, Germany*) ("**H&A**"), we notify that as a result of the execution of the exchange offer by Vita 34 AG with its registered office in Leipzig, Germany (*address: Deutscher Platz 5a, D-04103 Leipzig, Germany*) ("**Vita 34**") to the shareholders of Polski Bank Komórek Macierzystych S.A. with its registered office in Warsaw ("**PBKM**") to acquire all issued and outstanding shares in PBKM with ISIN PLPBKM000012 ("**PBKM Shares**") in exchange for up to 12,140,215 newly issued no-par-value registered shares of Vita 34 AG ("**Exchange Offer**") as determined in the listing prospectus of 17 September 2021 approved by Bundesanstalt für Finanzdienstleistungsaufsicht (*BaFin*) and notified to the Polish Financial Supervision Authority (*Komisja Nadzoru Finansowego*) on 17 September 2021, acting on its own behalf, however, to the benefit of the shareholders of PBKM who have accepted the Exchange Offer ("**PBKM Shareholders**"), H&A has acquired PBKM Shares in a number that triggers a notification obligation as defined in Article 69 sec. 1 of the Act of 29 July 2005 on public offering, the conditions governing the introduction of financial instruments to organized trading, and on public companies. H&A is acting at the request of Vita 34 for the benefit of the PBKM Shareholders who have accepted the Exchange Offer in order to secure the contribution of the PBKM Shares to Vita 34 and delivery of the newly issued shares to the PBKM Shareholders who have accepted the Exchange Offer.

Hauck & Aufhäuser  
Privatbankiers AG  
Sitz: Frankfurt am Main  
Frankfurt HRB 108617

Vorsitzender des  
Aufsichtsrates:  
Wolfgang Deml

Vorstand:  
Michael Bentlage  
(Vorsitzender)  
Dr. Holger Sepp  
Robert Sprogies

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H&A directly has become a shareholder in PBKM having acquired 2,783,369 dematerialized shares of PBKM representing 29.8049% of all shares in PBKM as well as representing the same number and percentage of votes in the total number of PBKM's votes.

I herein also inform you that:

- 1) The acquisition of the shares in PBKM was effected outside of the regulated market (*w drodze transakcji pozarynkowej* - OTC) with intermediation of the brokerage house on 5 November 2021;
- 2) Before 5 November 2021, H&A did not hold directly or indirectly any shares in PBKM;
- 3) After the settlement of the transaction referred to in this notification H&A became a direct shareholder of PBKM holding 2,783,369 shares in PBKM, representing 29,8049% of all shares in PBKM as well as representing the same number of shares and percentage of votes in the total number of PBKM's votes;
- 4) Neither H&A's subsidiaries nor any other H&A's affiliated entity holds any share in PBKM, and as a result of the transaction referred to in this notification, they neither increased nor reduced their share in the share capital of PBKM or the number of votes at the general meeting of PBKM;
- 5) There are no persons referred to in Article 87 sec. 1 point 3 letter c) of the Act of 29 July 2005 on public offering, the conditions governing the introduction of financial instruments to organised trading, and on public companies;
- 6) H&A does not hold any financial instruments referred to in Article 69 sec. 4 points 7 and 8 of the Act of 29 July 2005 on public offering, the conditions governing the introduction of financial instruments to organised trading, and on public companies.

**On behalf of Hauck & Aufhäuser Privatbankiers AG:**

**H a u c k & A u f h ä u s e r**  
Privatbankiers  
Aktiengesellschaft

Hauck & Aufhäuser  
Privatbankiers AG  
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