

ENEFI Energy Efficiency Plc.

EXTRAORDINARY ANNOUNCEMENT¹

pursuant to the Capital Market Act and to decree No. 24/2008 (VIII. 15.) of the Minister of Finance

ENEFI Energy Efficiency Plc. (“Company”) hereby informs its Honourable Investors that after discussions with its auditor, it shall increase the capital in E-Star Management Plc. by contributing its acknowledged receivables against its 100% owned affiliate E-Star Management Plc. by the amount of HUF 1,830,000 from the amount of HUF 5,000,000 to HUF 6,830,000 by launching 1,830 pieces of series A dematerialised ordinary shares, in closed offering, the par value of which is HUF 1.0000, each and the issuing value of which is HUF 50,000 each. As a result of the above the positions between the two companies shall be closed within the corporate group.

Board of Directors
ENEFI Energy Efficiency Plc.