

**Appendix to Resolution No. 3/2020
of the Supervisory Board
of PKO Bank Hipoteczny Spółka Akcyjna
dated 7 February 2020**

**Statement of the Supervisory Board
concerning the Audit and Finance Committee of the Supervisory Board
of PKO Bank Hipoteczny SA**

Pursuant to §70(1)(8) of the Regulation of the Minister of Finance of 29 March 2018 on current and periodical information to be reported by issuers of securities and the conditions for treating information required by the laws of a state other than a member state as equivalent, the Supervisory Board of PKO Bank Hipoteczny SA makes the following statement:

1. PKO Bank Hipoteczny SA ("the Bank") complies with the regulations concerning the appointment, composition and functioning of the Audit and Finance Committee of the Supervisory Board, including the independence criteria and the requirements applicable to its members, concerning the knowledge and skills in the industry in which the Bank operates, as well as the knowledge of accounting or auditing.
2. The Audit and Finance Committee of the Bank's Supervisory Board performed the tasks of an audit committee resulting from the applicable regulations.

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1. Jakub Papierski
Chair of the Supervisory Board

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5. Piotr Kwiecień
Member of the Supervisory Board

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2. Paweł Metrycki
Deputy Chair of the Supervisory Board

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6. Jadwiga Lesisz
Member of the Supervisory Board

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3. Justyna Borkiewicz
Member of the Supervisory Board

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7. Dariusz Odzioba
Member of the Supervisory Board

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4. Lucyna Kopińska
Member of the Supervisory Board

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8. Ilona Wołyniec
Member of the Supervisory Board