



Attachment to current report No. 27/2018 of May 11, 2018

Issuer's trading name: **SERINUS ENERGY INC.**

Summary Financial Results (US\$ 000's unless otherwise noted)

	<u>Three Months Ended March 31</u>		
	<u>2018</u>	<u>2017</u>	<u>Change</u>
Net Oil and Gas Revenue (net of royalties)	1,998	2,642	(24%)
Net Income (Loss)	1,002	(2,099)	148%
per share, basic and diluted	0.01	(0.02)	
Funds from Operations	2,505	166	1409%
per share, basic and diluted	0.02	0.00	
Capital Expenditures	2,148	858	150%
Average Production (net to Serinus from operations)			
Oil (Bbl/d)	276	519	(47%)
Gas (Mcf/d)	626	1,025	(39%)
BOE (boe/d)	380	690	(45%)
Average Sales Price (from continuing operations)			
Oil (\$/Bbl)	\$66.00	\$50.89	30%
Gas (\$/Mcf)	\$10.17	\$5.85	74%
BOE (\$/boe)	\$64.63	\$46.98	38%
	<u>March 31</u>	<u>December 31</u>	
	<u>2018</u>	<u>2017</u>	
Cash & Equivalents	3,470	7,252	
Working Capital	(8,629)	(6,567)	
Long Term Debt	(28,113)	(31,261)	
Shares Outstanding	150,652,138	150,652,138	
Average for Period	150,652,138	150,652,138	