

## Composition of share capital and amendment of Articles of Association

UniCredit informs you that as of today the mandatory conversion of savings shares into ordinary shares has become effective. The conversion had been approved by the Extraordinary Shareholders' Meeting and the Special Meeting of Savings Shareholders held on December 4, 2017. Therefore, the UniCredit share capital equal to Euro 20,880,549,801.81, fully subscribed and paid-up, is now divided into no. 2,226,657,313 ordinary shares with no par value.

	<u>Current share capital</u>		<u>Previous share capital</u>	
	Shares with no nominal value		Shares with no nominal value	
	<u>Euro</u>	<u>No. of shares</u>	<u>Euro</u>	<u>No. of shares</u>
<u>Total</u>	<b>20,880,549,801.81</b>	<b>2,226,657,313</b>	20,880,549,801.81	2,225,945,295
of which:				
• ordinary shares (regular entitlement 1/1/2017), current coupon no. 3	<b>20,880,549,801.81</b>	<b>2,226,657,313</b>	20,878,181,320.81	2,225,692,806
* savings shares	<i>///</i>	<i>///</i>	2,368,481.00	252,489

We also inform you that as of today the updated version of the Articles of Association has been filed with the Companies Register and it is published on the company website ([www.unicreditgroup.eu](http://www.unicreditgroup.eu)), on the website of the authorized storage mechanism managed by Spafid Connect S.p.A. ([www.emarketstorage.com](http://www.emarketstorage.com)) and it is available to shareholders at the Company's Registered Office in Milan.

Link: <https://www.unicreditgroup.eu/en/governance/system-policies/articles-of-association.html>

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