

## Financial highlights of the PGNiG Group

Consolidated financial data	PLNm		EURm	
	2019	2018	2019	2018
Revenue	42,023	41,234	9,769	9,664
Operating profit before interest, taxes, depreciation and amortisation (EBITDA)	5,504	7,115	1,279	1,667
Operating profit (EBIT)	2,448	4,395	569	1,030
Profit before tax	2,159	4,502	502	1,055
Net profit attributable to owners of the parent	1,371	3,212	319	753
Net profit	1,371	3,209	319	752
Total comprehensive income attributable to owners of the parent	2,087	3,441	485	806
Total comprehensive income	2,087	3,438	485	806
Net cash from operating activities	4,938	5,814	1,148	1,363
Net cash from investing activities	(6,152)	(4,704)	(1,430)	(1,102)
Net cash from financing activities	327	237	76	56
Net cash flows	(887)	1,347	(206)	316
Basic and diluted earnings per share (in PLN and EUR, respectively)	0.24	0.56	0.06	0.13
	2019	2018	2019	2018
Total assets	59,185	53,271	13,898	12,389
Total liabilities	21,078	16,639	4,950	3,870
Total non-current liabilities	10,378	7,255	2,437	1,687
Total current liabilities	10,700	9,384	2,513	2,183
Total equity	38,107	36,632	8,948	8,519
Share capital	5,778	5,778	1,357	1,344
Weighted average number of ordinary shares (million)	5,778	5,778	5,778	5,778
Book value per share and diluted book value per share (PLN/EUR)	6.60	6.34	1.55	1.47
Dividend per share declared or paid (PLN and EUR)	0.11	0.07	0.03	0.02

### Rules followed in the preparation of the consolidated financial statements

Items of the statement of profit or loss, statement of comprehensive income, and statement of cash flows were translated at the EUR/PLN exchange rate computed as the arithmetic mean of the mid rates quoted by the National Bank of Poland (NBP) for the last day of each calendar month in the reporting period.

Items of the statement of financial position were translated at the mid rate for EUR/PLN quoted by the NBP at the end of the reporting period.

Average EUR/PLN exchange rates quoted by the NBP	2019	2018
Average exchange rate for period	4.3018	4.2669
Exchange rate at end of period	4.2585	4.3000