

ENEFI Energy Efficiency Plc

(company registration number: Cg. 01-10-045428; registered seat: 1134 Budapest, Klapka utca 11.; „Company”)

hereby publishes the essential content of the resolutions made at the general meeting of the Company held on 30. 04. 2019. pursuant to the Capital Market Act and to Decree No 24/2008. (VIII.15.) of the Minister of Finance

Points on the Agenda:

Closing business year 2018 of the Company

- 1.1. Report of the Board of Directors on the management, net-worth position and business policy of the Company and on the Company's annual and consolidated annual report for business year 2018
- 1.2. Report of the Supervisory Board on the Company's annual and consolidated annual report for business year 2018
- 1.3. Report of the Auditor on the Company's annual and consolidated annual report for business year 2018
- 1.4. Decision on the acceptance of the individual annual financial statements of the company
- 1.5. Decision on the utilization of the profit after tax
- 1.6. Decision on the acceptance of the consolidated annual financial statements of the company.
2. Review and assessment of the performance of board members contemplated in previous business year and decision on the discharge of liability
3. Decision on the acceptance of the Board of Directors' report on corporate governance to be submitted to the Budapest Stock Exchange.
4. Decision on election of Audit Committee Member
5. Decision on revoking and on election of Auditor and the remuneration
6. Decision on authorizing the Board of Directors to purchase own shares of the Company
7. Decision on authorizing the Board of Directors to change the profil of the Company to property management
8. Decision on the authorisation of the Board of Directors to increase the Company's share capital
9. Decision on revoking and on election of Board Members

The General Meeting made the following resolutions with

Yes	552 094
No	0
Abstention	0

Resolution of the General Meeting 1/2019. (30. 04.):

The General Meeting decides to elect the executives of the General Meeting as follows:

Chairman: Bálint László

The General Meeting made the following resolutions with

Yes	552 094
No	0
Abstention	0

Resolution of the General Meeting 2/2019. (30. 04.):

The General Meeting decides to elect the executives of the General Meeting as follows:

Recorder: Dr. Gergely Sárkány

The General Meeting made the following resolutions with

Yes	552 094
No	0
Abstention	0

Resolution of the General Meeting 3/2019. (30. 04.):

The General Meeting decides to elect the executives of the General Meeting as follows:

Teller: Csilla Kalmár

The General Meeting made the following resolutions with

Yes	552 093
No	0
Abstention	0

*Csillag László did not vote for his involvement

Resolution of the General Meeting 4/2019. (30. 04.):

The General Meeting decides to elect the executives of the General Meeting as follows:

Attestor of minutes: László Csillag, shareholder

The General Meeting made the following resolutions with

Yes	552 094
No	0
Abstention	0

Resolution of the General Meeting 5/2019. (30. 04.):

The General Meeting decides to accept the agenda of the General Meeting.

The General Meeting made the following resolutions with

Yes	552 094
No	0
Abstention	0

Resolution of the General Meeting 6/2019. (30. 04.):

The General Meeting decides to accept the individual annual financial statements of ENEFI Energy Efficiency Plc. for business year 2018.

The General Meeting made the following resolutions with

Yes	552 094
No	0
Abstention	0

Resolution of the General Meeting 7/2019. (30. 04.):

The General Meeting decides ENEFI Energy Efficiency Plc. shall not disburse dividend to its shareholders.

The General Meeting made the following resolutions with

Yes	552 094
No	0
Abstention	0

Resolution of the General Meeting 8/2019. (30. 04.):

The General Meeting decides to accept the consolidated annual financial statements of ENEFI Energy Efficiency Plc. for business year 2018.

The General Meeting made the following resolutions with

Yes	552 094
No	0
Abstention	0

Resolution of the General Meeting 9/2019. (30. 04.):

The General Meeting decides to accept the proposal that Csaba Soós, member of the Board of Directors exercised his duties during the previous business year in favour of the Company's interests and discharge him of his liability in connection therewith.

The General Meeting made the following resolutions with

Yes	552 094
No	0
Abstention	0

Resolution of the General Meeting 10/2019. (30. 04.):

The General Meeting decides to accept the proposal that László Bálint, member of the Board of Directors exercised his duties during the previous business year in favour of the Company's interests and discharge him of his liability in connection therewith.

The General Meeting made the following resolutions with

Yes	552 094
No	0
Abstention	0

Resolution of the General Meeting 11/2019. (30. 04.):

The General Meeting decides to accept the proposal that Gagyí Pálffy Attila, member of the Board of Directors exercised his duties during the previous business year in favour of the Company's interests and discharge him of his liability in connection therewith.

The General Meeting made the following resolutions with

Yes	552 094
No	0
Abstention	0

Resolution of the General Meeting 12/2019. (30. 04.):

The General Meeting decides to accept the corporate governance report of the Board of Directors that is to be submitted to the Budapest Stock Exchange.

The General Meeting made the following resolutions with

Yes	552 094
No	0
Abstention	0

Resolution of the General Meeting 13/2019. (30. 04.):

The General Meeting decides to elect Bálint Ferencz (mother's name: Ilyés Erzsébet, address: 2315. Szigethalom, Iskola u 41/B) as member of the Audit Committee.

The General Meeting made the following resolutions with

Yes	552 094
No	0
Abstention	0

Resolution of the General Meeting 14/2019. (30. 04.):

The General Meeting decides to withdraw his position the Auditor of the Company.

The General Meeting made the following resolutions with

Yes	552 094
No	0
Abstention	0

Resolution of the General Meeting 15/2019. (30. 04.):

The General Meeting decides to elect the following auditor to audit the Company's 2019, 2020, 2021 financial statements for 2.000.000 HUF + VAT/year audit fee and 2019, 2020, 2021 consolidated statements for 3.000.000 HUF + VAT/year audit fee until 30.09.2022 fixed term.

Name: UNIKONTO Számvitelkutatási Kft.
Registered seat: 1092 Budapest, Fővám tér 8. 3. em. 317/3.
Registration number: Cg.01-09-073167

Chamber number: 001724

Auditor personally liable for the audit:

Name: Dr. LAKATOS LÁSZLÓ PÉTER
Address: 1022 Budapest, Szpáhi utca 31.
Mother's maiden name: Gubi Mária Terézia
Chamber number: 007102

The General Meeting made the following resolutions with

Yes	552 094
No	0
Abstention	0

Resolution of the General Meeting 16/2019. (30. 04.):

The General Meeting decides to authorize the Board of Directors to acquire own shares. The authorization shall be for the onerous acquisition of maximum 9,000,000 pieces dematerialized ordinary shares with a face value of HUF 10 within 18 months for consideration at the stock exchange or outside the stock exchange. The minimum amount of the consideration shall be HUF 1 while the maximum amount shall be: previous day's stock market closing price + 20%

The General Meeting made the following resolutions with

Yes	552 094
No	0
Abstention	0

Resolution of the General Meeting 17/2019. (30. 04.):

The General Meeting decides to authorize the Board of Directors to research new investment for investment purposes to increase shareholder value.

The General Meeting made the following resolutions with

Yes	547 001
No	5 092
Abstention	1

Resolution of the General Meeting 18/2019. (30. 04.):

The General Meeting authorizes the Board of Directors to increase the registered capital by issuing ordinary shares in a closed method. On the basis of the authorisation, the Board of Directors may increase the registered capital in the course of 5 years by HUF 300,000,000 at most by issuing 30,000,000 pieces of new ordinary shares of par value of HUF 10 each at most to the amount of HUF 400,000,000. The authorisation of the Shareholders' Meeting also includes making all decisions related to the capital increase (and so for the right to designate as well which is defined in section V/9 of the statutes), amending the Articles of Association in respect of the capital increase and making all other related decisions that would otherwise fall within the competence of the Shareholders'

Meeting.

The General Meeting made the following resolutions with

Yes	547 001
No	5 092
Abstention	1

Resolution of the General Meeting 19/2019. (30. 04.):

The General Meeting decides to authorize the Board of Directors to limit or exclude the exercising of the priority subscription right during the term of the authorisation pertaining to the capital increase.

The General Meeting made the following resolutions with

Yes	547 000
No	5 094
Abstention	0

Resolution of the General Meeting 20/2019. (30. 04.):

The General Meeting decides to revoke Gagyi Pálffy Attila György as member of the Board of Directors.

The General Meeting made the following resolutions with

Yes	547 001
No	0
Abstention	5 093

Resolution of the General Meeting 21/2019. (30. 04.):

The General Meeting decides to elect Virág Ferenc (mother's name: Karacs Klára address: 2030 Érd Festő utca 62.) as member of the Board of Directors.

ENEFI Energy Efficiency Plc.