

ENEFI Asset Management Plc.

ANNOUNCEMENT

pursuant to the Capital Market Act and to Decree nr 24/2008. (VIII.15.) of the Minister of Finance.

ENEFI Asset Management Plc. (the “Company”) informs its dear Investors that

1. Today, the Company sold its property in Balatonfenyves by the conclusion of a sale and purchase agreement. The transaction has not been closed financially and the transaction shall have a positive return after the payment of the purchase price.
2. The Board of Directors decided to support the business plan of Eplény Water Slide Development, attached. As the owner, it authorises the management of Sáréna Korlátolt Felelősségű Társaság to conduct the project preparation tasks, complete design and licencing tasks and explore financing opportunities. The Board of Directors also discloses the judicial expert report supporting the business plan, according to which, the slide development will create approx. HUF 6.3 billion value for shareholders. The Company shall organise an investor’s event at 6:00 p.m. 01 December 2021 at the new head office of the Company for interested parties.
3. The Company is conducting progressive discussions with professional investors about the sale of the M0 filling station at Szigetszentmiklós. In case of a successful transaction, the sale of the filling station is expected to return at around book value.
4. Today, the Company concluded a sale and purchase agreement for its 20% business share in Pannon Fuel Kft. at procurement value.

ENEFI Asset Management Plc.