

NOTIFICATION ON EXCEEDING THE THRESHOLDS REFERRED TO IN ARTICLE 69 OF THE  
PUBLIC OFFERING ACT

To:

BRASTER S.A.,  
Szeligi, ul. Cichy Ogród 7,  
05-850 Ożarów Mazowiecki,  
Poland

Dear Sirs,

in connection with the subscription by **European High Growth Opportunities Securitization Fund**, represented by its management company, European High Growth Opportunities Manco SA, a joint stock company (société anonyme) incorporated in Luxembourg, whose registered office is at 18, rue Robert Stümper, 2557 Luxembourg, registered with the Luxembourg trade and companies register under number B 124207, **hereinafter referred to as the “Fund”**,

of the newly issued shares of **BRASTER S.A.**, a Polish joint-stock company (pl. “spółka akcyjna”) incorporated under the laws of Poland with a share capital of PLN 916,857.40, having its registered office at Szeligi, ul. Cichy Ogród 7, 05-850 Ożarów Mazowiecki, Poland, and registered with the National Court Register with registration number 0000405201, **hereinafter referred to as “Braster”**,

pursuant to an agreement for the issuance of and subscription to bonds convertible into new shares and share subscription warrants, dated March 1, 2019 (the “Transaction”),

pursuant to Art. 69, section 1 (1) of the Public Offering Act, we hereby give notice on Fund exceeding 5% of the total votes at the General Meeting of Braster.

The subscription as specified above took place on 2 December 2019.

Prior to the transaction, the Fund held 54’773 (fifty-four thousand seven hundred seventy-three) shares in Braster.

As a result of the transaction, the Fund acquired 925’925 (nine hundred twenty-five thousand nine hundred twenty-five) shares of Braster.

Fund does not have any subsidiaries holding any shares in Braster nor does have any arrangement with persons in the meaning of art. 87 section 1 (3) c) of the Public Offering Act.

In connection with the transaction, Fund holds 980’698 (nine hundred eighty thousand six hundred ninety-eight) shares in Braster, representing 5.82% of the Braster's share capital, giving the right to exercise 980’698 (nine hundred eighty thousand six hundred ninety-eight). votes, representing 5.82% of the total number of votes at the Braster's General Meeting of Shareholders.

Fund does not hold financial instruments referred to in Art. 69b, section 1, point 1 and 2 of the Public Offering Act.

Due to the lack of the above financial instruments, the total number of votes and their percentage of the total number of votes in the Braster held by Fund was indicated above.

Kind regards,

