



PRESS RELEASE

UniCredit: update on the execution of the share buy-back programme during the period from 11 to 14 April 2023

Milan, 18 April 2023 – Within the UniCredit S.p.A. (the “**Company**” or “**UniCredit**”) share buy-back programme communicated to the market on 3 April 2023 and initiated on the same date, as per the authorisation granted by the Shareholders’ Meeting of the Company held on 31 March 2023 (the “**First Tranche of the Buy-Back Programme 2022**”) – on the basis of the information received from BNP Paribas Exane as intermediary in charge of executing, in full independence (so-called “*riskless principal*” or “*matched principal*”), the First Tranche of the Buy-Back Programme 2022 – UniCredit informs, pursuant to art. 2, paragraph 3, of the Delegated Regulation (EU) 2016/1052, that it has carried out the transactions indicated below.

The chart below provides aggregate details of the daily purchases of UniCredit ordinary shares (ISIN IT0005239360), made from 11 April 2023 to 14 April 2023.

SUMMARY OF PURCHASE TRANSACTIONS FROM 11 APRIL 2023 TO 14 APRIL 2023				
DATE	TYPE OF TRANSACTION	AGGREGATED VOLUME	WEIGHTED AVERAGE PRICE (EURO)	TRADING VENUE
11 April 2023	Purchase	3,050,000	18.3107	MTA
12 April 2023	Purchase	2,600,000	18.7322	MTA
13 April 2023	Purchase	2,900,000	18.8202	MTA
14 April 2023	Purchase	2,340,000	19.0826	MTA
TOTAL		10,890,000	18.7129	

The details of all the purchase transactions carried out in the period indicated above are available in *Excel* format at www.unicreditgroup.eu (“Press & Media” / “Press releases”).

As of 14 April 2023, since the launch of the First Tranche of the Buy-Back Programme 2022, UniCredit purchased no. 21,950,000 shares, equal to 1.13% of the share capital, for a total consideration of 401,945,257.00 Euro.

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