

POLISH FINANCIAL SUPERVISION AUTHORITY

Consolidated Half-Year Report PSr 2019
year

(prepared in accordance with Par. 60.2 and Par. 62.1 of the Regulation of the Minister of Finance dated March 29th 2018 -
Dz.U. No. 2018, item 757)

for issuers conducting manufacturing, construction, trade or services business

for the 1st half of the financial year 2019, covering the period from January 1st to June 30th 2019,

including condensed consolidated financial statements prepared in accordance with the IFRS

currency: EUR

and condensed non-consolidated financial statements prepared in accordance with the IFRS

currency: PLN

Date of filing: September 25th 2019

Pfleiderer Group Spółka Akcyjna

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Pfleiderer Group SA
(abbreviated name)

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(NIP – Tax Identification Number)

wood products
(sector according to the Warsaw Stock Exchange's
classification)

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4500933817
(REGON – Industry Registration Number)

FINANCIAL HIGHLIGHTS	PLN '000		EUR '000	
	1 half cumulative / 2019 Jan 1-Jun 30 2019	1 half cumulative / 2018 Jan 1-Jun 30 2018	1 half cumulative / 2019 Jan 1-Jun 30 2019	1 half cumulative / 2018 Jan 1-Jun 30 2018
	Condensed consolidated financial statements data			
I. Sales revenue			522 277	533 183
II. Operating profit/(loss)			3 524	31 887
III. Profit/(loss) before tax			-10 243	13 537
IV. Net profit/(loss)			-11 115	5 771
V. Net profit/(loss) attributable to equity holders of the parent			-11 115	5 771
VI. Net cash provided by (used in) operating activities			30 112	29 800
VII. Net cash provided by (used in) investing activities			-33 832	-35 697
VIII. Net cash provided by (used in) financing activities			-7 832	-27 837
IX. Total net cash flow			-11 552	-33 734
X. Total assets			931 351	902 167
XI. Liabilities			813 069	768 897
XII. Non-current liabilities			570 912	545 827
XIII. Current liabilities			242 157	223 070
XIV. Equity			118 282	133 270
XV. Share capital			6 692	6 692
XVI. Outstanding shares at the end of the reporting period			64 701 007	64 701 007
XVII. Earnings per ordinary share (PLN/EUR)			-0,21	0,10
XVIII. Book value per share (PLN/EUR)			1,83	2,06
XIX. Declared or paid dividend per share (PLN/EUR)			0,00	0,28

Condensed financial statements data				
XX. Sales revenue	0	0	0	0
XXI. Operating profit/(loss)	-17 453	-7 433	-4 067	-1 761
XXII. Profit/(loss) before tax	-5 715	22 614	-1 332	5 359
XXIII. Net profit/(loss)	-8 070	27 333	-1 880	6 477
XXIV. Net cash provided by (used in) operating activities	-10 095	1 538	-2 352	364
XXV. Net cash provided by (used in) investing activities	16 225	123 252	3 780	29 207
XXVI. Net cash provided by (used in) financing activities	-9 799	-120 904	-2 283	-28 650
XXVII. Total net cash flow	-3 669	3 886	-855	921
XXVIII. Total assets	2 269 066	2 278 687	533 948	529 755
XXIX. Liabilities	1 140 880	1 143 549	268 468	265 855
XXX. Non-current liabilities	3 745	124	881	29
XXXI. Current liabilities	1 137 135	1 143 425	267 586	265 826
XXXII. Equity	1 128 186	1 135 138	265 481	263 900
XXXIII. Share capital	21 351	21 351	5 024	4 964
XXXIV. Outstanding shares at the end of the reporting period	64 701 077	64 701 077	64 701 077	64 701 077
XXXV. Earnings per ordinary share (PLN/EUR)	-0,16	0,46	-0,03	0,10
XXXVI. Book value per share (PLN/EUR)	17,44	17,54	4,10	4,08
XXXVII. Declared or paid dividend per share (PLN/EUR)	0,00	1,20	0,00	0,28

data in lines : X-XV are presented accordingly:
column.3 - for 30.06.2019
column.4 - for 31.12.2019

data in lines : XXVIII-XXXIII are presented accordingly:
column.1 - for 30.06.2019
column.2 - for 31.12.2018
column.3 - for 30.06.2019
column.4 - for 31.12.2018