

**Notice**

to the holders of the

U.S.\$50,000,000

12.50 per cent. Notes due 2019 with interest rate step down to 6.00 per cent. in 2013

(the "**Notes**")

issued by

**Agroton Public Limited**

*(a public limited liability company incorporated under the laws of Cyprus*

*with registered number 255059)*

(the "**Issuer**")

(ISIN: XS0627994477 and Common Code: 062799447)

NOTICE IS HEREBY GIVEN by the Issuer that the Issuer is considering a further liability management transaction with a view to repurchasing or redeeming the remaining outstanding Notes before their scheduled maturity date. The Issuer invites holders of the Notes to identify themselves in order to facilitate a discussion of the options for such transaction.

Holders are invited to contact:

Larisa Orlova  
Chief Financial Officer  
Agroton Public Limited

Telephone: +380501682493,  
Email: [orlova@agroton.com.ua](mailto:orlova@agroton.com.ua)

This Notice is given by:

Agroton Public Limited  
1 Lampousas Street  
CY-1095  
Nicosia  
Cyprus

Dated: 27 July 2016