



PRESS RELEASE

UniCredit: update on the execution of the share buy-back programme during the period from 13 May 2024 to 17 May 2024

Milan, 21 May 2024 – Within the UniCredit S.p.A. (the “**Company**” or “**UniCredit**”) share buy-back programme communicated to the market on 9 May 2024 and initiated on the same date, as per the authorisation granted by the Shareholders’ Meeting of the Company held on 12 April 2024 (the “**Second Tranche of the Buy-Back Programme 2023**”) – on the basis of the information received from BofA Securities Europe SA as intermediary in charge of executing, in full independence (so-called “*riskless principal*” or “*matched principal*”), the Second Tranche of the Buy-Back Programme 2023 – UniCredit informs, pursuant to art. 2, paragraph 3, of the Delegated Regulation (EU) 2016/1052, that it has carried out the transactions indicated below.

The chart below provides aggregate details of the daily purchases of UniCredit ordinary shares (ISIN IT0005239360), made from 13 May 2024 to 17 May 2024.

SUMMARY OF PURCHASE TRANSACTIONS FROM 13 MAY 2024 TO 17 MAY 2024				
DATE	TYPE OF TRANSACTION	AGGREGATED VOLUME	WEIGHTED AVERAGE PRICE (EURO)	TRADING VENUE
13 May 2024	Purchase	1,143,725	35.9434	MTA
14 May 2024	Purchase	1,034,319	36.0631	MTA
15 May 2024	Purchase	937,749	36.3747	MTA
16 May 2024	Purchase	875,650	36.4063	MTA
17 May 2024	Purchase	1,111,696	36.4545	MTA
TOTAL		5,103,139	36.2377	

The details of all the purchase transactions carried out in the period indicated above are available in Excel format at www.unicreditgroup.eu (“Press & Media” / “Press releases”).

As of 17 May 2024, since the launch of the Second Tranche of the Buy-Back Programme 2023, UniCredit purchased no. 7,424,440 shares, equal to 0.44% of the share capital for a total consideration of Euro 268,320,208.49.

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