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UniCredit conclude con successo la vendita dell'intera partecipazione detenuta in Mediobanca

Il corrispettivo dell'operazione ammonta a circa €785 milioni, risultanti dalla vendita di circa no. 74,5 milioni di azioni ordinarie di Mediobanca ad un prezzo di €10,53 per azione.

UniCredit S.p.A. ("**UniCredit**") annuncia di aver completato con successo la procedura di accelerated bookbuilding per la cessione a investitori istituzionali di circa 74,5 milioni di azioni ordinarie detenute in Mediobanca – Banca di Credito Finanziario S.p.A. ("**Mediobanca**" o la "**Società**"), corrispondenti a circa l'8,4 per cento del capitale azionario esistente della Società, al prezzo di €10,53 per azione (l'"**Offerta**"). Il regolamento dell'Offerta è previsto in data 11 novembre 2019.

La partecipazione oggetto dell'Offerta rappresenta l'intera partecipazione detenuta da UniCredit nella Società.

Il prezzo incorpora uno sconto del 2,3 per cento circa rispetto all'ultimo prezzo di chiusura di Mediobanca pre-annuncio.

L'impatto atteso dell'operazione, che sarà contabilizzata nel 4T 2019, è sostanzialmente neutrale sul CET1 capital ratio del Gruppo UniCredit.

Per tale operazione, UniCredit si è avvalsa di BofA Securities, Morgan Stanley e UniCredit Corporate & Investment Banking in qualità di Joint Bookrunners.

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In connection with any offering of the shares of Mediobanca – Banca di Credito Finanziario S.p.A. (the "Shares"), the Joint Bookrunners and any of its affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity, may retain, purchase or sell for their own account such Shares. In addition, the Joint Bookrunners or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Joint Bookrunners (or its affiliates) may from time to time acquire, hold or dispose of Shares.

The Joint Bookrunners do not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

The Joint Bookrunners are each acting exclusively for the Seller in the transaction referred to in this announcement and for no-one else in connection with any transaction mentioned in this announcement and will not regard any other person (whether or not a recipient of this announcement) as a client in relation to any such transaction and will not be responsible to any other person for providing the protections afforded to their respective clients, or for advising any such person on the contents of this announcement or in connection with any transaction referred to in this announcement.

UniCredit S.p.A.

Milano, 6 novembre 2019

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