

ENEFI Asset Management Plc. Nyrt.

ANNOUNCEMENT

pursuant to the Capital Market Act and to Decree nr 24/2008. (VIII.15.) of the Minister of Finance.

ENEFI Vagyonkezelő Nyrt. Informs its Dear Investors that based on the Prospectus approved by the Magyar Nemzeti Bank, 3,650,000 ordinary shares and 5,456,109 dividend preference shares have been listed on the regulated market operated by the Budapest Stock Exchange (BSE).

ENEFI Asset Management Plc. hereby publishes the number of voting rights attached to its shares and size the of its share capital (Effect: **2021. 11. 12.**).

Composition of share capital of the Company:

Share series listed on the Budapest stock exchange	ISIN	Nominal value (HUF/share)	Issued number	Total Nominal value (HUF)
Ordinary shares	HU0000089198	10	11.150.000	111.500.000,-
Dividend-preference convertible shares	HU0000173737	10	5.456.109	54.561.090,-
Share capital	-	-	16.606.109	166.061.090,-

Number of voting rights attached to the shares:

Share series listed on the Budapest stock exchange	Issued number	Shares with voting rights	Voting right per share	Total voting rights	Number of own shares*
Ordinary shares	11.150.000	11.150.000	1	11.150.000	531 041 + 1.613.000
Dividend-preference convertible shares	5.456.109	0	0	0	0
Total:	16.606.109	11.150.000	1	11.150.000	2 144 041

* Number of own shares (1.613.000) and the Company's connected entities shares (531.041).

The Company calls the attention of its reputable investors to their reporting obligations towards MNB and the Company in connection with the above changes – if any – with special regard to the provisions of the Capital Market act and the Company's Articles of Associations.

ENEFI Asset Management Plc.