

**Selected consolidated financial data  
of PGE Capital Group**

	Period ended		Period ended	
	June 30,		June 30,	
	2024	2023	2024	2023
	(not audited)	(not audited)	(not audited)	(not audited)
	PLN million		EUR million	
<b>Sales revenues</b>	<b>31 294</b>	<b>49 560</b>	<b>7 259</b>	<b>10 744</b>
Net profit/loss from operating activities	2 859	3 549	663	769
Gross profit/loss (before taxation)	2 517	3 077	584	667
<b>Net profit/loss for the reporting period</b>	<b>2 089</b>	<b>2 171</b>	<b>485</b>	<b>471</b>
Net profit attributable to equity holders of the parent company	2 018	2 076	468	450
Total income	2 473	677	574	147
Net cash from operating activities	6 105	339	1 416	73
Net cash from investing activities	-4 702	-5 491	-1 091	-1 190
Net cash from financial activities	-3 786	3 633	-878	788
Net change in cash and cash equivalents	-2 383	-1 519	-553	-329
<b>Net earnings per share (in PLN/EUR per share)</b>	<b>0.90</b>	<b>0.93</b>	<b>0.21</b>	<b>0.20</b>
<b>Diluted net earnings per share (in PLN/EUR per share)</b>	<b>0.90</b>	<b>0.93</b>	<b>0.21</b>	<b>0.20</b>
Weighted average number of shares (issued ordinary shares used for calculation of EPS)	2 243 712 994	2 243 712 994	2 243 712 994	2 243 712 994

	As at		As at	
	June 30,		June 30,	
	2024	December 31, 2023	2024	December 31, 2023
	(not audited)	(audited)	(not audited)	(audited)
	PLN million		EUR million	
Non-current assets	81 227	78 340	18 833	18 017
Current assets	37 966	35 103	8 803	8 073
<b>Total assets</b>	<b>119 193</b>	<b>113 443</b>	<b>27 636</b>	<b>26 091</b>
Equity	50 364	47 855	11 677	11 006
Equity attributable to equity holders of the parent	49 307	46 874	11 432	10 781
<b>Share capital</b>	<b>19 184</b>	<b>19 184</b>	<b>4 448</b>	<b>4 412</b>
Long-term liabilities	22 840	23 378	5 296	5 377
Short-term liabilities	45 989	42 210	10 663	9 708
Number of shares as at the end of the reporting period	2 243 712 994	2 243 712 994	2 243 712 994	2 243 712 994
<b>Book value per share (in PLN/EUR per share)</b>	<b>21.98</b>	<b>20.89</b>	<b>5.10</b>	<b>4.80</b>
<b>Diluted book value per share (in PLN/EUR per share)</b>	<b>21.98</b>	<b>20.89</b>	<b>5.10</b>	<b>4.80</b>

Above financial data were converted into EUR according to the following rules:

- particular items of the assets and liabilities – according to average exchange rate published by the National Bank of Poland EUR/PLN as of June 30, 2024 – 4.3130 EUR/PLN and December 31, 2023 – 4.3480 EUR/PLN.
- particular items of statement of comprehensive income and statement of cash flows – according to the exchange rate constituting an arithmetic average of average exchange rates set out by the National Bank of Poland at the end of every month of the reporting period from January 1, 2024 till June 30, 2024 – 4.3109 EUR/PLN; and for the period from January 1, 2023 till June 30, 2023 – 4.6130 EUR/PLN.