

Cereal Planet PLC.

(registered in Cyprus, registration number HE 304677)

(the 'Company')

Minutes of the Extraordinary General Meeting of the Company held at 11 Boumpoulinas street,
3rd floor, 1060 Nicosia, Cyprus, on December 22th, 2020

PRESENT: Vlasenko Anatolii, Vlasenko Oleksandr, Slavgorodskyi Oleksandr

IN ATTENDANCE: ASK SECRETARIAL SERVICES LIMITED (legally represented by Mr. Constantinos Constantinides)

CHAIRMAN

IT WAS RESOLVED that Mr. Vlasenko Anatolii be and hereby is appointed as the chairman of the meeting.

NOTICE AND QUORUM

The chairman reported that notice of the meeting had been given to all those entitled to receive the same and noted that the quorum necessary, pursuant to Regulation 47 of the Articles of Association of the Company, for a meeting of the Shareholders of the Company was present.

AGENDA FOR THE GENERAL MEETING

1. Opening of the General Meeting.
2. Selection of the President of the General Meeting.
3. Confirmation of the validity of the General meeting.
4. Acceptance of the agenda of the General Meeting.
5. The agenda of the General Meeting and proposed resolutions texts will be the following:
 1. Sale of a material asset of Cereal Planet PLC OLIMP LTD. To provide the Board of Directors with the competence to determine the price and conduct the transaction on December, 2020.
 2. Purchase of a substantial asset in Poland Cereal Polska Sp. z o. o.. Provide the board of directors with the competence to determine the price and conduct the transaction on 2021.
6. Other proposals
7. Closing of the General Meeting.

**AFTER CONSIDERING ALL THE ITEMS ON THE AGENDA GENERAL MEETING
DECIDED ON THE FOLLOWING:**

Resolution:

1. Opening of the General Meeting.
2. Selection of the President of the General Meeting.
3. Confirmation of the validity of the General meeting.
4. Acceptance of the agenda of the General Meeting.
5. The agenda of the General Meeting and proposed resolutions texts will be the following:
 1. Sale of a material asset of Cereal Planet PLC OLIMP LTD. To provide the Board of Directors with the competence to determine the price and conduct the transaction on December, 2020.
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6. Other proposals
7. Closing of the General Meeting.

CLOSE OF THE MEETING

As there has been no further business to be conducted on the General Meeting, the Chairman declared the meeting closed at 12:00 a.m.

(Sgd.).....

Mr. Anatolii Vlasenko

Chairman

(Sgd.).....

Mr. Constantinos Constantinides

For and on behalf of

Ask Secretarial Services Limited

Secretary