

Registered changes to the Charter, passed by way of Resolution No. 26 of the Ordinary General Meeting of the Bank of 15 April 2021:

1. in § 8.3.3a), after the words “National Road Fund”, a new fragment is added as follows “bonds, referred to in Article 67.3 and Article 71.1 of the Act of 31 March 2020 amending the Act on Special Solutions Related to Preventing, Counteracting, and Combating COVID-19, other infectious diseases and crisis situations caused by them and certain other acts, as well as the bonds referred to in Article 34ga.1 of the Act on Sureties and Guarantees Granted by the State Treasury and Certain Legal Persons of 8 May 1997”, as a result of which § 8.3.3a) shall read as follows:

“3a) performing activities other than brokerage activity, such as:

- a) accepting and transmitting orders to purchase or sell financial instruments;
- b) acquiring or selling financial instruments on own account;
- c) investment advising;
- d) offering financial instruments;
- e) providing services in performance of previously concluded issue underwriting agreements or in conclusion and performance of other agreements of similar nature concerning financial instruments;

provided that the subject of the activities referred to in point a) -d) may be securities issued by the State Treasury or the National Bank of Poland or other financial instruments not admitted to organised trading and bonds referred to in Art. 39p.1 of the Act on Toll Motorways and on the National Road Fund of 27 October 1994, the bonds referred to in Art. 67.3 and Art. 71.1 of the Act of 31 March 2020 amending the Act on Special Solutions Related to Preventing, Counteracting, and Combating COVID-19, other infectious diseases and crisis situations caused by them and certain other acts, as well as the bonds referred to in Art. 34ga.1 of the Act on Sureties and Guarantees Granted by the State Treasury and Certain Legal Persons of 8 May 1997, except that in the scope of activities specified in point b), its subject may also be bonds admitted to organised trading, mortgage bonds and other transferable securities incorporating property rights corresponding to the rights resulting from the contracted debt or derivative instruments whose underlying instruments are bonds, mortgage bonds, other transferable securities incorporating property rights corresponding to the rights resulting from the debt incurred, interest rate or currency”,

2. In § 8.3.13) the words “share books” shall be replaced with the words “shareholder registers”, as a result of which § 8.3.13) shall read as follows:

“13) keeping shareholder registers”

3. § 14a.3 shall read as follows:

“3. The Bank provides real-time broadcast of the General Meeting on the Internet. Moreover, the Bank may organise General Meetings in a manner enabling participation in the General Meeting using means of electronic communication, including in particular:

1) two-way real-time communication of all persons attending the General Meeting which enables them to speak during the debates of the General Meeting from a site other than the site of the General Meeting,

2) exercising the voting right in person or through a proxy before or during the General Meeting.

4. In § 14a.4, the following sentence is added to the current content: “Detailed rules for participation in the General Meeting with the use of electronic communication means are specified by the Supervisory Board in the form of Bylaw.”.