



CARLSON INVESTMENTS S.A. monthly report  
("Company", "Issuer") for March 2021

Published in accordance with point 16 of the Annex to Resolution No. 293/2010 of the Management Board of the Warsaw Stock Exchange S.A. of March 31, 2010 "Best Practices of NewConnect Listed Companies".

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### 1. Description of trends and events in the environment of the Issuer

In March 2021, in the vicinity of CARLSON INVESTMENTS S.A. the following significant events affecting the activities of the Issuer took place:

On March 22, 2021, the Issuer concluded a cooperation agreement with EVIG ALFA sp. z o.o. with the possible participation of CARLSON INVESTMENTS ALTERNATYWNA SPÓŁKA INWESTYCYJNA S.A.

The subject of the contract is the creation between the Issuer and EVIG ALFA sp.z o.o. and CARLSON INVESTMENTS ASI S.A. a cooperation platform aimed at exchanging mutual experiences, knowledge and using the potential of the parties to the agreement in the scope of attracting new investments. The parties assume the possibility of jointly implementing investments in innovative research and development projects with high growth potential through the Issuer's investment in cooperation with CARLSON INVESTMENTS ASI S.A. in EVIG ALFA projects.

On March 23, 2021, the Issuer informed that the Issuer's subsidiary CARLSON INVESTMENTS ALTERNATYWNA SPÓŁKA INWESTYCYJNA S.A. (being in the organization), signed a letter of intent with Epeer Sp. z o.o.

The subject of the signed letter of intent is to express an agreement, start negotiations, establish the necessary conditions and final confirmation of the willingness to invest by CARLSON INVESTMENTS ASI S.A. a maximum amount of EUR 2,000,000 (in words: two million Euro) in Epeer Sp. z o.o.

Epeer Sp. z o.o. is an innovative platform that uses artificial intelligence to connect investors and borrowers on a website and mobile application. The tools offered by the above-mentioned the company is solved by the problem of financial liquidity, resulting in the lack of the possibility of a quick and safe investment and difficulties in borrowing small amounts of money. [www.epeer.pl](http://www.epeer.pl)

On March 26, 2021, the Issuer informed that the Issuer's subsidiary CARLSON INVESTMENTS ALTERNATYWNA SPÓŁKA INWESTYCYJNA S.A. (being in the organization), on March 25, 2021, it signed a letter of intent with Terrabio Sp. z o.o.

The subject of the signed letter of intent is the commencement of goodwill negotiations and determination of the final terms of the capital investment made by CARLSON INVESTMENTS ASI S.A. and specified in the maximum amount of PLN 4,000,000 (in words: four million zlotys) into the Terrabio Sp. z o.o. The letter of intent and its provisions oblige the parties to make further specific arrangements during the negotiations and the validity of this agreement, ie 3 consecutive calendar months from the date of its signing. Terrabio Sp. z o.o. offers rapid diagnostics in the field of plant diseases, water and food safety. The team of Terrabio Sp. z o.o. created by outstanding experts with a narrow field of specialization with minds open to new ideas and innovative technologies. Thanks to the cooperation of young ambitious scientists, commercialization specialists and management staff, the company is building its position on the molecular diagnostics market. <http://terrabio.tech/>

In March, the Issuer's Management Board began activities related to the launch of the production of HOTBLOK blocks intended for the construction of energy-saving single-layer walls with an excellent thermal insulation coefficient of a wall of  $U = 0.15 \text{ w / m}^2 \cdot \text{K}$ , using the portfolio company HOTBLOK Polska Sp. z o.o. The return to the historical activity of the Issuer took place due to the great interest of global and domestic investors in the technology of energy-saving single-layer walls.

## **2. List of reports published by the Issuer in March 2021**

During the period covered by this report, the Company published the following EIB reports::

02-03-2021 | Current report no. 3/2021 - resignation of a Supervisory Board Member  
04-03-2021 | Current report no. 4/2021 - convening the EGM 2021-03-31  
17-03-2021 | Current report no. 5/2021 - submission of a candidate for a member of the Supervisory Board  
31-03-2021 | Current report No. 6/2021 - content of the ESM resolutions 2021-03-31  
31-03-2021 | Current report no. 7/2021 - appointment of a Member of the Supervisory Board of the Company

During the period covered by this report, the Company published the following ESPI reports:

02-03-2021 | Current report no. 1/2021 - convening the EGM 2021-03-31  
22-03-2021 | Current report no. 2/2021 - confidential information: conclusion of a cooperation agreement  
23-03-2021 | Current report no. 3/2021 - confidential information: signing a letter of intent by the Issuer's subsidiary  
26-03-2021 | Current Report No. 4/2021 - confidential information: signing of a letter of intent by a subsidiary of the Issuer

## **3. Information on the implementation of the objectives of the issue**

In March 2021 years were not the use of funds from the share issue.

#### 4. Investor's calendar

On May 14, 2021, the Issuer will publish the Monthly Report for April 2021.

On May 17, 2021, the Issuer will publish the Periodic Report for the first quarter of 2021.

On May 31, 2021, the Issuer will publish the Annual Report for 2020.

On May 31, 2021, the Issuer's Management Board will convene an Ordinary General Meeting.