

Notice on the decisions adopted by the Extraordinary General Meeting of Shareholders of AviaAM Leasing AB

9 March 2018

Report No 15/2018

AB "AviaAM Leasing", code 302330793, registered address at Smolensko st. 10, Vilnius, Lithuania (the **Company**), the authorized capital of which amounts to EUR 12 558 621,97 and is divided into 43 305 593 ordinary registered shares with the par value of EUR 0.29 per share (ISIN code of the Company's shares is LT0000128555) entitling to 43 305 593 votes at the shareholders meeting, on 9 March 2018 convened the Extraordinary General Meeting of Shareholders (the **Meeting**).

Shareholders collectively holding 39 355 949 of the Company's shares (39 355 949 of the votes respectively) which represent 90,88 percent of the total issued share capital of the Company participated and voted in the Meeting (the **Participating Shareholders**). 20 801 027 of the Participating Shareholders participated by providing the filled-in general voting ballots. 1 (one) ballot was declared to be invalid.

The quorum at the Meeting was present.

No voting rights transfer agreements were submitted to the Meeting. 7 (seven) shareholders were represented on the basis of power of attorney. None of the shareholders has requested a detailed report on the Meeting's voting results pursuant to Article 22 (4) of the Law on Companies of the Republic of Lithuania.

The Participating Shareholders (or its representatives) had no questions, comments or remarks in relation to the Meeting.

The Participating Shareholders at the Meeting adopted the following resolutions:

Resolution 1: Delisting of shares of the Company from trading on the regulated market Warsaw Stock Exchange and non-execution of the public offering of the shares of the Company.

Resolved:

1.1. To initiate delisting of all the outstanding shares of the Company and delist them from trading on the regulated market Warsaw Stock Exchange pursuant to Article 91 section 6 in connection with Article 92 section 4 of the Polish Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies.

1.2. Not to continue the public offering of all the outstanding shares of the Company.

1.3. To determine that the price of the tender offer aimed at delisting the shares of the Company from trading on the Warsaw Stock Exchange is set in accordance with the Law of the Republic of Poland on Public Offerings and the Law of the Republic of Lithuania on Securities.

Resolution 2: Authorisations to the Manager of the Company.

Resolved:

To authorise and oblige the Manager of the Company with the right to delegate, after the tender offer aimed at delisting the shares of the Company from trading on Warsaw Stock Exchange is duly submitted and implemented and any other needed procedures under the applicable Lithuanian and/or Polish law are duly executed, to carry out necessary actions and to submit necessary documents to the Warsaw Stock Exchange, Polish Financial Supervision Authority and to Polish National Depository for Securities for taking decisions on delisting of the shares of the Company from trading on the Warsaw Stock Exchange, as well as to the Bank of Lithuania for taking a decision on not deeming the Company as the issuer.

Distribution of votes of the Participating Shareholders holding over 5 percent of votes at the Meeting is presented in **Annex No 1**.

Additional information: Executive Director Justinas Gilys, phone No: +44 20 808 99779.

Source of information: Warsaw Stock Exchange

AviaAM Leasing AB
General Manager
Tadas Goberis