

2022
2024

Development strategy of Berg Holding



Our activities.

Real Estates

ŚLĄSKIE KAMIENICE S.A.
HORISONT OFFICE SP. Z O.O.

Renewable Energy Sources (OZE)

NETSU S.A.
FARMY FOTOWOLTAIKI S.A.
GEO-TERM S.A.

E-commerce

MERLIN GROUP S.A.

Hotel and restaurant

ŚLĄSKA PROHIBICJA S.A.
HORNIGOLD REIT S.A.

Consulting

BERG HOLDING S.A.





Our achievements so far.



We have purchased **47 townhouses** in the Silesian Agglomeration



We have sold over **400 flats**



We have opened a now cult **restaurant** in Katowice
Śląska Prohibicja



We run an **aparthotel** with **37 flats** in the centre of Katowice



We have created the company **NETSU S.A – manufacturer of heat pumps**



We have invested in **promising projects**



We have created the company **Farmy Fotowoltaiki S.A.**, that is designing and building photovoltaic farms



We manage a group of nearly **40 jointly controlled companies**



Our companies.

as of 09.06.2022

 100 % of shares	HORISONT 100 % of shares <small>belongs to Śląskie Kamienice S.A.</small>	 96,14% of shares	NewConnect  79,77% of shares
Planned debut on the NewConnect	NewConnect	Planned debut on the NewConnect	NewConnect
 63,30% of shares	 58,97% of shares	NETSU[®] <small>czyste ciepło</small> 31,43% of shares	 25,00% of shares



What distinguishes us.



Business activities
diversification



Activity in prospective
industries



Strong
brands



Stable
assets



Openness for growth
and further development



Constant control
of investments





How we work and operate.



● **Capital-dependent entities are managed** by teams of specialists.

● We work interact and cooperate following the synergy principle, **combining the activities of our subsidiaries.**

● **We manage the development process of companies** by combining sales channels and customer profiles.

● **We support companies** in which we have invested.

● **We look for talents** in emerging markets for renewable energy and new technologies.

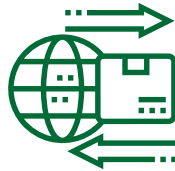
Areas of further development.



Real Estate



Renewable
energy sources
(OZE)



E-commerce



HoReCa



Consulting



What we do at Berg Holding.

O1

Preparation for the **debut of the Issuer on the main market of the Warsaw Stock Exchange (GPW)**

O2

Elaboration of a project to build a **factory for the production of heat pumps** in Poland; this preparation shall be elaborated together with NETSU S.A.

O3

Construction of 5 – 15 photovoltaic farms

O4

Elaboration of a project to **build a plant for recycling photovoltaic modules and heat pumps**

O5

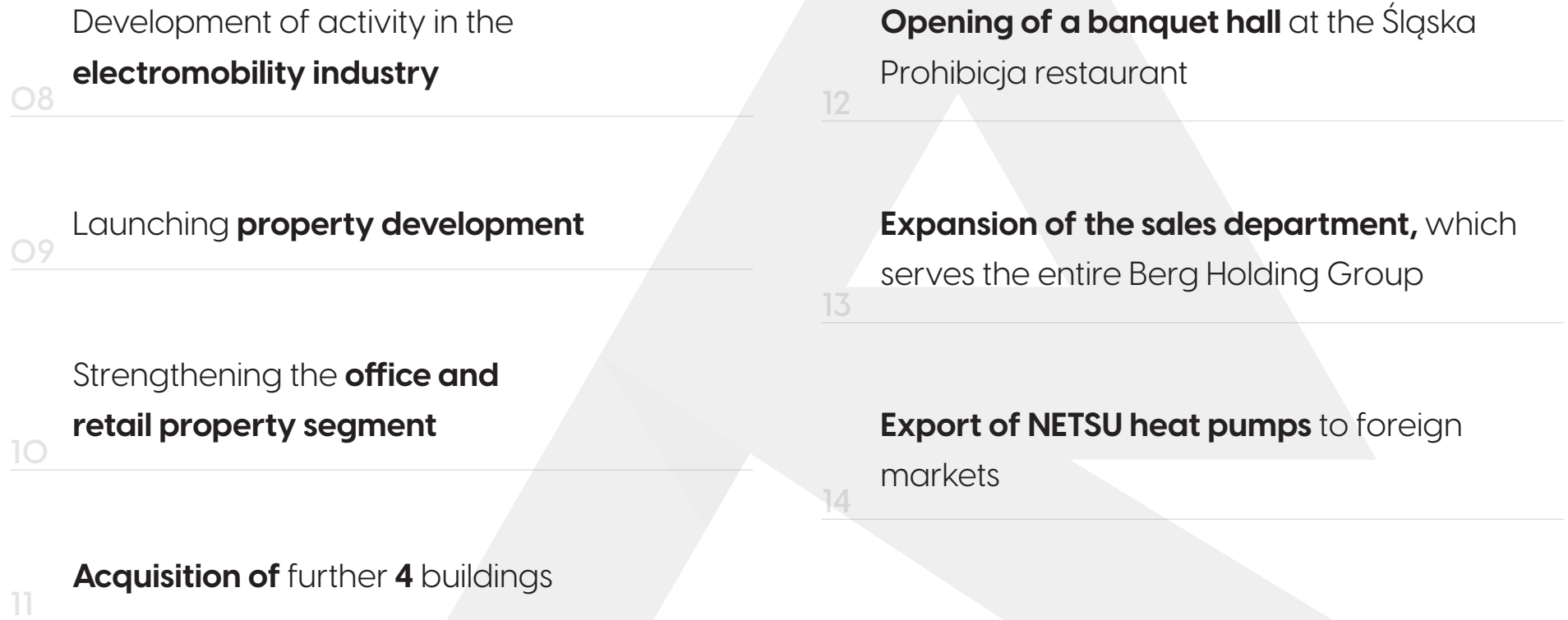
Debut of the companies **Farmy Fotowoltaiki S.A. and NETSU S.A. on the NewConnect market**

O6

Expansion of business activities in the Renewable Energy (OZE) sector, which should include ENERGY STORAGE, BIOGAS PLANTS, WINDMILLS

O7

Transformation of the merlin.pl online shop into a European marketplace



ECO-REVOLUTION.

The activities of Berg Holding in the Renewable Energy (OZE) sector covered by this strategy are consistent with the current EU climate policy framework for 2021 – 2030. We plan to be an active beneficiary of programmes that are available in green path development of our society.

the National Recovery Plan aiming at strengthening the economy in the area of the environment among others, by implementing a green energy programme and thanks to a reduction in energy consumption and enhancing green and smart mobility – **158 billion PLN** in subsidies and loans until 2026,

“Clean Air” Programme launched in order to improve the air quality and aiming to reduce greenhouse gas emissions (GHG) by replacing heat sources and improving the energy efficiency of residential buildings – whose budget amounts to **PLN 103 billion** in subsidies until 2029.



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