



Current report no 05/2023

dated 15 February 2023

KERNEL ANNOUNCES DATE FOR 1H FY2023 RESULTS PUBLICATION

Kernel Holding S.A. (the “**Company**”) is announcing that it will report its Condensed Consolidated Interim Financial Statements for the 6 months ended 31 December 2022 on Friday, 3 March 2023, after market closing.

Management will not hold a conference call to present the report, considering that no information additional to the one provided in the report is to be presented during such call. The management have no intentions to provide any guidance or outlook on the Company’s future performance, considering the uncertainty prevailing in Ukraine due to the Russian invasion of Ukraine. The Company will return to the normal practice of organizing quarterly calls once the martial law is terminated in Ukraine.

The Company will continue to review the impact of the Russian invasion of Ukraine and will provide further information and updates when possible and will make further announcements as necessary to assure all the stakeholders are equally informed via Company website and regulatory channels of communication.

Additionally, observing the experience of the publication of financial results during the period of the war in Ukraine, the Company is announcing that it will adhere to the practice to publish the subsequent quarterly financial reports on or around the mid of the third calendar month after the end of the reporting period, with such approach to apply until the termination of the martial law in Ukraine. Consequently, the Company is announcing that:

- it will report its Condensed Consolidated Interim Financial Statements for the three months ended 31 March 2023 on Thursday, 15 June 2023, after market closing.
- it will report its Condensed Consolidated Interim Financial Statements for the three months ended 30 September 2023 on Friday, 15 December 2023, after market closing.

Finally, the Company is announcing that it will publish its Consolidated Financial Statements for the year ended 30 June 2023 on 27 October 2023, after market closing.

Legal grounds: Art. 56.1.2 of the Act of 29 July 2005 on public offerings, conditions governing the introduction of financial instruments to the organized trading system, and public companies.

Signatures of individuals authorized to represent the Company:

Anastasiia Usachova

Viktoriiia Lukianenko