



Vienna, 30 May 2018

Notice according to section 135 para 1 Austrian Stock Exchange Act 2018

BUWOG AG: Change in number of voting rights

ISIN: AT00BUWOG001

Pursuant to section 135 para 1 of the Austrian Stock Exchange Act 2018, BUWOG AG hereby notifies that at the end of May 2018, the number of voting rights amounts to a total of 124,181,576. The company's share capital at the end of May 2018 is EUR 124,181,576.00 and is divided into 124,181,576 ordinary no-par value shares which currently represent a portion of the share capital of EUR 1.00 each.

These changes are due to an increase of the share capital from conditional capital in the amount of EUR 32,030.00 for the issue of 32,030 ordinary no-par value shares of BUWOG AG to meet conversion rights arising from the interest-free convertible bonds due 2021 (ISIN AT0000A1NQH2).

Pursuant to section 120 para 2 item 1 of the Austrian Stock Exchange Act 2018 it is hereby announced that also the number of exercisable voting rights has changed. At the end of May 2018 the number of exercisable voting rights amounts to 124,181,576.

FOR REQUESTS:

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