

Signing of the agreements of MOL's EUR 650mn Eurobond

MOL Plc. ("MOL") hereby notifies the market of the following:

On 6 October 2020 MOL, as an issuer, signed the agreements relating to the EUR 650 million senior unsecured notes with fixed interest rates (Eurobond). The transaction was completed with the conditions announced on 1 October 2020:

- amount: EUR 650mn
- maturity: 7 years
- annual coupon: 1.5%
- yield: 1.64%

The settlement is to take place on 8 October 2020. The notes will be listed on the Irish Stock Exchange plc, trading as Euronext Dublin.

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