

ENEFI Energiahatékonysági Nyrt.

## ANNOUNCEMENT

pursuant to the Capital Market Act and to Decree nr 24/2008. (VIII.15.) of the Minister of Finance.

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ENEFI Energiahatékonysági Nyrt., in accordance with in Clause 54 (9) of Act No. CXX. of 2011. on Capital Markets hereby publishes the number of voting rights attached to its shares and size the of its share capital.

Composition of share capital of the Company:

| Share series    | Nominal value (HUF/share) | Issued number | Total Nominal value (HUF) |
|-----------------|---------------------------|---------------|---------------------------|
| Ordinary shares | 10                        | 7.500.000     | 75.000.000,-              |
| Employee shares | 10                        | 2.500.000     | 25.000.000,-              |
| Share capital   |                           | 10.000.000    | 100.000.000,-             |

Number of voting rights attached to the shares:

| Share series    | Issued number | Shares with voting rights | Voting right per share | Total voting rights | Number of own shares |
|-----------------|---------------|---------------------------|------------------------|---------------------|----------------------|
| Ordinary shares | 7.500.000     | 7.500.000                 | 1                      | 7.500.000           | 313740               |
| Employee shares | 2.500.000     | 2.500.000                 | 1                      | 2.500.000           | 630 000              |
| Total:          | 10.000.000    | 10.000.000                | 1                      | 10.000.000          |                      |

The Company's connected entities own shares: 1 202 372 units.

**The Company calls the attention of its reputable investors to their reporting obligations towards MNB and the Company in connection with the above changes – if any – with special regard to the provisions of the Capital Market act and the Company's Articles of Associations.**

Budapest, 2019. 01. 31.

ENEFI Energiahatékonysági Nyrt.