

The logo for Kernel Holding S.A. consists of the word "KERNEL" in white, uppercase, sans-serif font, centered within a dark green rectangular background.

Current report no 04/2018

dated 28 February 2018

**KERNEL HOLDING S.A. CONDENSED CONSOLIDATED INTERIM FINANCIAL
STATEMENTS FOR 6 MONTHS ENDED 31 DECEMBER 2017**

The Board of Directors of Kernel Holding S.A. informs that the Condensed Consolidated Interim Financial Statements for 6 months ended 31 December 2017 are published and available on the Company's website: <https://www.kernel.ua/investor-relations/financial-reports/>.

Legal grounds: Art. 56.1.1 of the Act of 29 July 2005 on public offerings, conditions governing the introduction of financial instruments to the organised trading system, and public companies.

Signatures of individuals authorised to represent the Company:

Anastasiia Usachova

Yuriy Kovalchuk