

Press release

We inform you that as of today we have published on the UniCredit website the explanatory Reports, together with the related resolution proposals, concerning the items on the Agenda of the Ordinary and Extraordinary Shareholders' Meeting (www.unicreditgroup.eu/shareholdersmeetingdecember2017) and Special Savings Shareholders' Meeting (www.unicreditgroup.eu/specialmeetingdecember2017) called on December 4th, 2017. Furthermore, we remind you that the aforementioned documentation is also available at the Company's Registered Office and its Head Office as well as on the website of the market management company Borsa Italiana S.p.A. (www.borsaitaliana.it) and on the website of the authorized storage mechanism eMarket STORAGE managed by Spafid Connect S.p.A. (www.emarketstorage.com).

Milan, October 9th 2017

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