

"Eurohold Bulgaria" AD received consent to extend by 42 months the deadline for repayment of European medium-term bonds, issued within the framework of the European Medium-Term Bonds Program (EMTN Programme) and admitted to trading on the Irish Stock Exchange, with ISIN XS1731768302 in total amount of the issue of EUR 70 million, an interest coupon of 6.5%. The essential conditions and parameters under which the issue was issued remain unchanged for the extended maturity period of June 7, 2026.

The request from the Issuer for consent to extend the deadline of the issue was conditional on an option for the bondholders to request the redemption of the bonds they own. The proposal to extend the issue was accepted by 98.78% of bondholders, including 44.29% of bondholders requesting redemption.

As a result, "Eurohold Bulgaria" AD will buy back European medium-term bonds at the request of bondholders with a total nominal value of EUR 31 million.