

Shareholder – Article 69(1) or (2) and Article 69a (1) or (3) of the Act on public offering (to be filled in by shareholder)**Original notification / change**

- Initial notification
 Change

Issuer's data

LEI code

259400IM46XI5CHCR837

Issuer's name

REX CONCEPTS SPÓŁKA AKCYJNA

Data of the entity sending the notification

- Attorney-in-fact for the purpose of submitting the notification

First name

Grzegorz

Last name

Socha

Principal's data

Type of entity

- natural person
 legal person

Address

412F, Route d'Esch

Postcode

L-1471

City/town

Luxembourg

Country

Grand Duchy of Luxembourg

Entity name

Rex Invest CEE S.à r.l.

LEI code

636700LFTW6GPGAZOL70

- LEI code is missing
 Shares held directly
 Shares held indirectly, through subsidiaries

Entity's direct shareholding before the change

Number of ordinary bearer and/or registered shares

63 233 555

Number of registered multiple-vote shares

0

Total number of shares

63 233 555

% share in the share capital

100

Number of votes

63 233 555

% share in the number of votes

100

Total entity's holding - before the change

Number of ordinary bearer and/or registered shares

63 233 555

Number of registered multiple-vote shares

0

Total number of shares

63 233 555

% share in the share capital

100

Number of votes

63 233 555

% share in the number of votes

100

Reason for submitting the notification

Details of the event

Entity concerned

Rex Invest CEE S.à r.l.

Date of submitting the notification

2026-5-8

Date of the event

2026-5-4

Transaction settlement date

2026-5-4

Date of obtaining information about the event

2026-5-4

Type of event

Other

Description of the event

Pursuant to Article 69 Section 2 Item 2 and Article 69b Section 1 Item 1 of the Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to the Organized Trading System and Public Companies of 29 July 2005 (the "Public Offering Act"), we hereby give notice of the direct disposal on 4 May 2026 of 3,555,555 shares in Rex Concepts S.A. with its registered office in Wrocław, Poland (the "Company"), corresponding to 3,555,555 votes at the Company's general meeting, representing approximately 5.62% of shares in the Company's share capital and in the total number of votes at the Company's general meeting (the "Shares") by REX Invest CEE S.à r.l., a Luxembourg private limited liability company (société à responsabilité limitée) registered with the Luxembourg Trade and Companies Register under number B270457 (the "Shareholder") as part of the initial public offering of the Company's shares (the "Disposal").

Immediately prior to the Disposal, the Shareholder held 63,233,555 shares in the Company, corresponding to 63,233,555 votes at the Company's general meeting, representing 100% of shares in the Company's share capital and in the total number of votes at the Company's general meeting.

As a result of the Disposal, the Shareholder holds 59,678,000 shares in the Company, corresponding to 59,678,000 votes at the Company's general meeting, representing approximately 94.38% of shares in the Company's share capital and in the total number of votes at the Company's general meeting.

Moreover, pursuant to the Stabilization and Put Option Agreement dated 24 April 2026 the Shareholder is obliged under a Put Option to buy stabilization shares purchased by the stabilizing manager in the stabilization transactions connected with the initial public offering of the Company in the number not exceeding 3,555,555 shares. The Put Option may be exercised by the stabilizing manager until 6 June 2026.

Furthermore, the Shareholder hereby gives notice that:

- a) there are no subsidiaries of the Shareholder that hold any shares in the Company;
- b) the Shareholder is not a party to any agreement on the transfer of the rights to exercise the voting rights vested in the Company's shares, within the meaning of Article 87 Section 1 Item 3 Letter c) of the Polish Public Offering Act;
- c) other than the Put Option, the Shareholder does not hold any financial instruments already issued by the Company which after their maturity date entitle or oblige their holder unconditionally to acquire shares, to which rights to vote are attached, referred to in Article 69b Section 1 Item 1 of the Polish Public Offering Act;
- d) the Shareholder does not hold any financial instruments related, directly or indirectly, to the Company's shares that give rise to any economic consequences similar to the consequences of the financial instruments specified in the preceding paragraph, referred to in Article 69b Section 1 Item 2 of the Public Offering Act;

e) the Shareholder does not hold any financial instruments directly or indirectly related to shares in the Company, referred to in Article 69 Section 4 Item 8 of the Polish Public Offering Act.

Due to the fact that the Shareholder holds financial instruments referred to in Article 69b Section 1 Item 1 of the Polish Public Offering Act, that is the Put Option, the total number of votes in the Company and the total percentage share in the total number of votes in the Company, referred to in Article 69 Section 4 Item 9 of the Polish Public Offering Act, amount to up to 63,233,555 and 100%, respectively (depending on the number of shares ultimately subject to the Put Option).

Entity's direct shareholding

shareholding before the change

shareholding after the change

Number of ordinary bearer and/or registered shares

63 233 555

Number of ordinary bearer and/or registered shares

59 678 000

Number of registered multiple-vote shares

0

Number of registered multiple-vote shares

0

Total number of shares

63 233 555

Total number of shares

59 678 000

% share in the share capital

100

% share in the share capital

94,38

Number of votes

63 233 555

Number of votes

59 678 000

% share in the number of votes

100

% share in the number of votes

94,38

Current shareholding resulting from Article 69b of the Act on public offering

Not applicable

Applicable

Financial instruments referred to in Article 69b(1) point 1 and/or Article 69b(1) point 2 of the Act on public offering which are executed not only by cash settlement

Financial instruments referred to in Article 69b(1) point 2 of the Act on public offering which are executed only by cash settlement

Financial instruments referred to in Article 69b(1) point 1 and/or Article 69b(1) point 2 of the Act on public offering which are executed not only by cash settlement

Entity concerned

Rex Invest CEE S.à r.l.

Instrument type or name

Put Option

Number of votes from shares, determined in the manner referred to in Article 69b(2)

3 555 555

Date of expiration of the instrument

2026-6-6

Date on which acquisition will / may occur

2026-6-6

Total holding of financial instruments referred to in Article 69b

Number of votes

3 555 555

% share in the total number of votes

5,62

Total (direct and indirect) and current shareholding

Total and current holding are not the same

Total holding

Number of ordinary bearer and/or registered shares

59 678 000

Number of registered multiple-vote shares

0

Total number of shares

59 678 000

% share in the share capital

94,38

Number of votes

59 678 000

% share in the number of votes

94,38