



**ATLANTIS SE
CONDENSED FINANCIAL STATEMENT
FOR 3 MONTHS**

ENDED ON SEPTEMBER 30, 2021

**PREPARED IN ACCORDANCE WITH
INTERNATIONAL FINANCIAL REPORTING STANDARD**

Tallinn, 25/11/2021



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INTERIM CONDENSED STATEMENT OF FINANCIAL POSITION	September 30, 2021 unaudited in thous. EUR	June 30, 2021 audited in thous. EUR
Assets		
Fixed assets	4 769	4 912
Long-term financial assets	4 769	4 912
Current assets	1 919	3 526
Short-term receivables	83	85
Short-term financial asset	1 836	3 440
Cash and cash equivalents	0	0
Short-term accruals and prepayments	0	1
Assets total	6 688	8 438
Liabilities		
Equity	6 680	6 655
Share capital	1 125	1 125
Supplementary capital	32 444	32 444
Other reserve capital	473	473
Exchange differences	-880	-906
Profit / (loss) from the previous years and the current year	-26 482	-26 481
Short-term liabilities	8	1 783
Trade liabilities	4	4
Other liabilities	1	1 776
Short-term provisions	3	3
Liabilities total	6 688	8 438

INTERIM CONDENSED INCOME STATEMENT	3 months ended on 30/09/2021 (unaudited) in thous. EUR	3 months ended on 30/09/2020 (unaudited) in thous. EUR
Net revenues from sales of products, goods and materials	25	17
Gross profit (loss) on sales (I-II)	25	17
General and administrative expenses	26	6
Other operating costs	0	0
Profit (loss) on operating activities	-1	11
Pre-tax profit	-1	11
Income tax	0	0
Net profit (loss)	-1	11



STATEMENT OF COMPREHENSIVE INCOME	3 months ended on 30/09/2021 unaudited in thous. EUR	3 months ended on 30/09/2020 unaudited in thous. EUR
Net profit/loss for the period	-1	11
Other comprehensive income, including:	26	-156
Items, which can be transferred at later periods to the income statement:	26	-156
- differences resulting from conversion into EURO	26	-156
Comprehensive income for the period	25	-145

INTERIM CONDENSED STATEMENT OF CHANGES IN EQUITY	3 months ended on 30/09/2021 (unaudited) In thous. EUR	3 months ended on 30/09/2020 (unaudited) In thous. EUR
Opening balance of equity (OB)	6 655	8 475
Opening balance (OB) of equity after reconciliation to comparable data	6 655	8 475
Opening balance of share capital	1 125	2 750
Closing balance of share capital	1 125	2 750
Opening balance of supplementary capital	32 444	32 594
Closing balance of supplementary capital	32 444	32 594
Opening balance of revaluation capital	0	0
Closing balance of revaluation capital	0	0
Opening balance of capital from merger of entities	0	0
Closing balance of capital from merger of entities	0	0
Opening balance of other reserve capital	473	473
Closing balance of other reserve capital	473	473
Opening balance of retained profit/not settled loss of previous years	-26 481	-26 532
a) increase	-1	11
- profit/loss for the period	-1	11
Closing balance of retained profit/not settled loss of previous years	-26 482	-26 521
Opening balance of exchanges differences	-906	-810
Changes in exchange differences	26	-156
a) increase	26	0
b) decrease	0	156
Closing balance of exchanges differences	-880	-966
Closing balance of equity (CB)	6 680	8 330



CASH FLOW STATEMENT	3 months ended on 30/09/2021 (unaudited) In thous. EUR	3 months ended on 30/09/2020 (unaudited) In thous. EUR
Operating activities		
Gross profit (loss)	-1	11
Adjustments total	1	-12
Interests and dividends	-19	-2
Granted loans	-354	-245
Repayments received	373	234
Change in the balance of liabilities	0	3
Change in the balance of accruals	1	1
Other adjustments	0	-3
Gross cash flows from operating activity	0	-1
Investment activity		
Inflows from investment activities	0	0
Expenses due to investment activity	0	0
Net cash flows from investment activity	0	0
Financial activity		
Inflows from financial activity	0	0
Expenses due to financial activity	0	0
Net cash flow from financial activity	0	0
Net cash flow, total	0	-1
Balance sheet change in cash	0	-1
Opening balance of cash	0	114
Closing balance of cash	0	113

GENERAL INFORMATION

Beginning of the financial year: July 1, 2021

End of the financial year: June 30, 2022

Registry code: 14633855

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The main economic activity: As at 30/09/2021 the main economic activity registered in the Republic of Estonia is „holding company activities”.

Supervisory Board: Małgorzata Patrowicz, Jacek Koralewski, Martyna Patrowicz, Wojciech Hetkowski

Management Board: Damian Patrowicz

**SELECTED FINANCIAL DATA**

	In thous. EURO	
	Three months ended on 30 September 2021	Three months ended on 30 September 2020
Revenue from sales of products, goods and materials	25	17
Profit (loss) on operating activity	-1	11
Pre-tax profit (loss)	-1	11
Net cash flow on operating activity	0	-1
Changes in cash and in cash equivalents	0	-1
Assets total *	6 688	8 438
Short-term liabilities *	8	1 783
Share capital *	1 125	1 125
Average diluted number of shares (pcs.)	72 113 014	25 000 000
Book value per share (EURO)	0,59	0,59

* For the balance sheet items marked with an asterisk, the data presented in the second column include the balance as at 30.06.2021 r.

Tallinn, 2021-11-25

Signatures of all Management Board Members

Damian Patrowicz	Member of the Management Board
Name and surname	position/function