



**ATLANTIS SE
CONDENSED FINANCIAL STATEMENT
FOR 9 MONTHS**

ENDED ON MARCH 31, 2024

**PREPARED IN ACCORDANCE WITH
INTERNATIONAL FINANCIAL REPORTING STANDARD**

Tallinn, 29/04/2024



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INTERIM CONDENSED STATEMENT OF FINANCIAL POSITION	31 March 2024 unaudited in thous. EUR	30 June 2023 audited in thous. EUR
Assets		
Fixed assets	103	4 032
Long-term financial assets	103	4 032
Long-term financial assets	7 303	3 190
Short-term receivables	89	86
Short-term financial asset	7 208	2 935
Cash and cash equivalents	0	160
Short-term accruals and prepayments	6	9
Assets total	7 406	7 222
Liabilities		
Equity	7 388	7 196
Share capital	33 750	33 750
Supplementary capital	0	0
Supplementary capital	292	292
Exchange differences	-960	-963
Profit / (loss) from the previous years and the current year	-25 694	-25 883
Short-term liabilities	18	26
Trade liabilities	17	21
Other liabilities	1	0
Ochre provisions	0	5
Total liabilities	7 406	7 222

INTERIM CONDENSED INCOME STATEMENT	9 months ended on 31.03.2024 (unaudited) in thous. EUR	9 months ended on 31.03.2023 (unaudited) in thous. EUR
Net revenues from sales of products, goods and materials	216	348
Gross profit (loss) on sales (I-II)	216	348
General and administrative expenses	27	19
Other operating costs	0	0
Profit (loss) on operating activities	0	0
Net revenues from sales of products, goods and materials	189	329
Gross profit (loss) on sales (I-II)	0	0
Pre-tax profit	189	329
Income tax	0	0
Net profit (loss)	189	329



STATEMENT OF COMPREHENSIVE INCOME	9 months ended on 31.03.2024 unaudited in thous. EUR	9 months ended on 31.03.2023 unaudited in thous. EUR
Net profit/loss for the period	189	329
Other comprehensive income, including:	3	405
Items, which can be transferred at later periods to the income statement:	3	405
- differences resulting from conversion into EURO	3	405
Comprehensive income for the period	192	734

INTERIM CONDENSED STATEMENT OF CHANGES IN EQUITY	9 months ended on 31.03.2024 unaudited in thous. EUR	9 months ended on 31.03.2023 unaudited in thous. EUR
Opening balance of equity (OB)	7 196	6 771
Opening balance (OB) of equity after reconciliation to comparable data	7 196	6 771
Opening balance of share capital	33 750	33 750
Changes in share capital	0	0
a) increase (due to)	0	0
- bonus issue	0	0
Share capital at the end of the period	33 750	33 750
Reserve capital at the beginning of the period	0	0
Reserve capital at the beginning of the period	0	0
b) increase (due to)	0	0
- bonus issue	0	0
Closing balance of supplementary capital	0	0
Opening balance of revaluation capital	0	0
Closing balance of revaluation capital	0	0
Opening balance of capital from merger of entities	0	0
Closing balance of capital from merger of entities	0	0
Closing balance of other reserve capital	292	292
Changes in other reserve capitals	0	0
increase (due to)	0	0
- bonus issue	0	0
Closing balance of other reserve capital	292	292
Opening balance of retained profit/not settled loss of previous years	-25 883	-26 312
a) increase	189	329
- profit/loss for the period	189	329
Closing balance of retained profit/not settled loss of previous years	189	329
Opening balance of exchanges differences	-25 694	-25 983
Changes in exchange differences	-963	-959
Changes in exchange rate differences	3	405



a) increase	3	405
b) reduction	0	0
Closing balance of equity	-960	-554
Opening balance of equity (OB)	7 388	7 505

CASH FLOW STATEMENT	9 months ended on 31.03.2024 unaudited in thous. EUR	9 months ended on 31.03.2023 unaudited in thous. EUR
Operating activities		
Profit (loss) Gross	189	329
Total adjustments	-353	-329
Interest and dividends	-215	-241
Loans granted	-135	-5 447
Loan repayments received	5	5 366
Change in reserves	-5	-5
Change in the balance of receivables and active accruals	-3	-7
Change in liabilities	-3	15
Change in the status of accruals	3	-10
Other adjustmen	0	0
Gross cash flows from operating activity	-164	0
Inflows from investment activities		
Expenses due to investment activity	0	0
Net cash flows from investment activity	0	0
Financial activity	0	0
Financial activity		
Inflows from financial activity	0	0
Expenses due to financial activity	0	0
Net cash flow from financial activity	0	0
Exchange differences	4	0
Net cash flow, total	-160	0
Balance sheet change in cash	-160	0
Opening balance of cash	160	0
Closing balance of cash	0	0



ATLANTIS SE

CONDENSED FINANCIAL STATEMENT FOR 9 MONTHS ENDED ON MARCH 31, 2024 (in thous. EUR)

GENERAL INFORMATION

Beginning of the financial year: July 1, 2023

End of the financial year: June 30, 2024

Registry code: 14633855

Address: Harju maakond, Tallinn, Kesklinna linnaosa, Tornimäe tn 5, 10145

E-mail: biuro@atlantis-sa.pl

Website: www.atlantis-sa.pl

The main economic activity: As at 31/03/2024 the main economic activity registered in the Republic of Estonia is „holding company activities”.

Supervisory Board: Małgorzata Patrowicz, Jacek Koralewski, Martyna Patrowicz, Wojciech Hetkowski

Management Board: Damian Patrowicz



ATLANTIS SE

CONDENSED FINANCIAL STATEMENT FOR 9 MONTHS ENDED ON MARCH 31, 2024 (in thous. EUR)

SELECTED FINANCIAL DATA

	in thous.EUR	
	9 months ended on 31.03.2024	9 months ended on 31.03.2023
Revenue from sales of products, goods and materials	216	348
Profit (loss) on operating activity	189	329
Pre-tax profit (loss)	189	329
Net cash flow on operating activity	-164	0
Changes in cash and in cash equivalents	-160	0
Assets total *	7 406	7 222
Short-term liabilities *	18	26
Share capital *	33 750	33 750
Average diluted number of shares (pcs.)	333 955 479	322 304 795
Book value per share (EURO)	0,00	0,00

* For the balance sheet items marked with an asterisk, the data presented in the second column include the balance as at 30.06.2023 r.

Tallinn, 2024-04-29

Signatures of all Management Board Members

<i>Damian Patrowicz</i>	Member of the Management Board
Name and surname	position/function