

Inside Information: Planned Bond Issuances

The Board of Directors of Tatry mountain resorts, a.s. with its headquarters in Demänovská dolina 72, 031 01 Liptovský Mikuláš, the Slovak Republic IČO: 31 560 636 registered in the Business Register by the District Court of Žilina, Section: Sa, File No. 62/L (the “Company“), as an issuer of securities admitted to trading at a listed market and a free market, pursuant to Article 45 of the Slovak Act No. 429/2002 Coll. on Securities Stock Exchange, as amended, hereunder reports the following inside information:

- According to the Resolution of the Board of Directors of the Company dated as of 04 September 2018, the Company plans to issue two new bond issuances as follows:
- *The first one will be a six-year secured issuance (maturing in 2024) in the total amount up to 90.000.000,- EUR with the nominal value of 1.000,- EUR and a maximum coupon of 4,4%, issued by the Company. The issue will be traded at Bratislava Stock Exchange, it will be secured by movable and immovable assets of the Company. The Issue will be governed by the Slovak law and the public offering will be on the Slovak and Czech markets.*
- *The second one will be a four-year secured issuance (maturing in 2022) in the total amount up to 1.500.000.000,- CZK with nominal value of 30.000, CZK and a maximum coupon of 4,5% v CZK (or. 3,5% v EUR including the cross currency swap), issued by the Company's 100% subsidiary, a Czech entity. The issue will be traded at Prague Stock Exchange, it will be secured by movable and immovable assets of the Company and partly by the Company's shares in one of its subsidiaries. The Issue will be governed by the Czech law and the public offering will be on the Slovak and Czech markets.*
- J&T BANKA, a.s., with its seat in Praha 8, Pobřežní 297/14, PSČ 18600, The Czech Republic, IČO: 47115378, registered in the Business Register by the City Court of Praha, section: B, file no. : 1731 has a mandate to sell the bonds.
- The approximate expected date of the issuance is October 2018

Tatry mountain resorts, a.s.

Ing. Jozef Hodek
Member of the Board

Demänovská Dolina 12.09.2018