

Date prepared: 2011-03-03

Subject: Cost of the Public Offering of new issue of 1,473,333 ordinary registered shares in Avia Solutions Group AB

With reference to the section XXI of Avia Solutions Group AB (hereinafter the Company) prospectus, approved in accordance with the Law on Securities Market of the Republic of Lithuania on 16 November, 2010 the Management Board of the Company hereby communicates the information concerning the final costs of subscription of new 1,473,333 ordinary registered shares available in public offering (hereinafter the Offering):

The aggregate cost of the Offering to date is LTL 5,251.2 thousand, including:

- LTL 4,787.5 thousand to prepare, conduct and promote the Offering;
- LTL 463.7 thousand to prepare the prospectus (including consultancy costs).

Methodology of accounting for these costs in the accounting books and recognition of these costs to the financial statements: the issue costs will reduce the Issuer's supplementary capital established with the surplus of issue price of the shares over their nominal value.

The average cost of Offering per share was LTL 0.89.

Signed by representatives of the Company:

Date	Full name	Title
2011-03-03	Linās Dovydėnas	General Manager
2011-03-03	Aurimas Sanikovas	Chief Financial Officer