

Selected preliminary consolidated financial data for Selvita Group for the second quarter of 2022 and the six-month period ended June 30th, 2022

The Management Board of Selvita S.A. with its registered office in Krakow ("Selvita", "Company") presents selected preliminary consolidated financial data for Selvita Group for the second quarter of 2022 (Q2 2022) and the six-month period ended 30 June 2022 (H1 2022) together with comparative data.

Summary:

- **Selvita Group reported EUR 42.9 million of consolidated operating revenues in first half of 2022, achieving an increase of 40% y/y;**
- **The Group's EBITDA and net profit (excluding the impact of the non-cash incentive program) amounted to EUR 12.1 million and EUR 7.1 million, respectively, compared to EUR 7.7 million and EUR 4.0 million for corresponding period last year;**
- **Commercial revenues for services executed in Poland amounted to EUR 20.8 million, which means an increase of 49% y/y; EBITDA segment amounted to EUR 6.2 million, with a margin of 28.6% (without the impact of the non-cash incentive program);**
- **Revenues for services executed in Croatia amounted to EUR 16.2 million, which means an increase of 27% y/y, EBITDA margin remained at high level of 31.1% (EUR 5.0 million);**
- **Bioinformatics segment's revenue amounted to EUR 4.9 million and increased by 55% y/y. EBITDA increased from EUR 0.6 million in corresponding period last year to EUR 0.8 million in 2022, with a margin of 17.3%;**
- **Backlog as of September 2nd, 2022 amounted to EUR 77.3 million, 32% higher compared to the backlog which was reported on September 16th, 2021.**



Financial data (in EUR million):

Selected preliminary financial data	2022 H1	2021 H1	change % YoY	2022 Q2	2021 Q2	change % YoY
Revenue, incl.:	42.9	31.2	40%	22.4	15.7	46%
Segment 1 - Services executed in Poland, incl.:	21.8	14.9	49%	11.6	7.6	56%
<i>revenue from external customers</i>	20.8	14.3	49%	11.0	7.4	53%
Segment 2 - Services executed in Croatia	16.2	13.0	27%	8.3	6.5	32%
Segment 3 - Bioinformatics	4.9	3.2	55%	2.5	1.6	54%
EBITDA (acc. IFRS16)*	12.1	7.7	60%	6.1	3.8	64%
Segment 1 - Services executed in Poland	6.2	3.2	99%	3.3	1.8	89%
<i>%Profitability</i>	28.6%	21.5%	33%	28.5%	23.5%	21%
Segment 2 - Services executed in Croatia	5.0	3.9	31%	2.6	1.9	43%
<i>%Profitability</i>	31.1%	30.1%	3%	31.1%	28.8%	8%
Segment 3 - Bioinformatics	0.8	0.6	39%	0.3	0.2	33%
<i>%Profitability</i>	17.3%	19.2%	-10%	10.5%	12.2%	-13%
EBIT*	8.2	5.2	61%	4.2	2.5	68%
Segment 1 - Services executed in Poland	4.3	1.7	157%	2.3	1.0	133%
Segment 2 - Services executed in Croatia	3.3	3.0	10%	1.7	1.4	24%
Segment 3 - Bioinformatics	0.7	0.5	45%	0.2	0.1	33%
Net profit*	7.1	4.0	79%	3.4	2.3	50%
Group %EBITDA	28.2%	24.8%	14%	27.5%	24.5%	12%
Group %EBIT	19.1%	16.7%	15%	18.6%	16.2%	15%
Group %Net profit	16.5%	12.9%	28%	15.3%	14.9%	3%

*excluding the impact of the non-cash incentive program, which respectively in H1 2022 and H1 2021 amounted to EUR 4.9m and EUR 1.9m and also respectively in Q2 2022 and Q2 2021 amounted to EUR 2.5 and EUR 1.9

**percentage changes calculated on the amounts in original reporting currency i.e. PLN

Backlog	For 2022 dated on 02.09.2022	For 2021 dated 16.09.2021	% change
Services executed in Poland	38.6	27.4	43%
Services executed in Croatia	27.6	24.6	14%
Bioinformatics	9.4	6.1	56%
Grant	1.7	1.3	32%
Total Capital Group	77.3	59.5	32%

Other selected preliminary consolidated financial data for the period ended June 30th, 2022:

1. **Cash, other monetary assets and other financial assets:** EUR 16.5 million (decreased by EUR 4.6 million compared to December 31st, 2021);
2. **Credit facilities and loans:** EUR 18.9 million (decreased by EUR 1.2 million compared to December 31st, 2021);
3. **Lease liabilities:** EUR 18.2 million (decreased by EUR 0.9 million compared to December 31st, 2021).

The above-mentioned preliminary data has been prepared based solely on the current best knowledge of the Management Board of the Company and is currently under review by statutory independent auditors. The data presented above may differ from data that is going to be included in the Selvita Group's periodic report for 6 month period ended 30 June 2022, which will be published on September 14th, 2022, according to current report no. 23/2022 dated August 18th, 2022.

