

**Resolution No. 3
of XXXIII Ordinary General Meeting
of mBank S.A.
dated 27 March 2020
Draft**

Re.: Division of the 2019 net profit

Pursuant to § 11 letter b) of the By-laws of mBank S.A., it is resolved as follows:

§ 1

The net profit earned by mBank S.A. in 2019, amounting to PLN 980 979 554.44 shall be allocated: in the amount of PLN 48 702 922.05 to the dividend for shareholders of the Bank, and the amount of dividend per one share shall amount to PLN 1.15.

The remaining part of profit in the amount of PLN 932 276 632.39 is left undivided.

§ 2

The Ordinary General Meeting of mBank SA determines the dividend day as 14 May 2020 (dividend day) and the dividend payment date as 28 May 2020 (the dividend payment date).

§ 3

This Resolution shall come into force on the date of its adoption.