



## PRESS RELEASE

### **UniCredit successfully finalised two transactions to rationalise the shareholding with CNP Assurances**

Following the signing of the two share purchase agreements on July 27, UniCredit successfully finalized the two transactions to rationalize the shareholding with CNP Assurances:

- Sale of the entire 49% stake in CNP Vita Assicura S.p.A. for €500m to CNP Assurances;
- Acquisition of 6.5% of CNP UniCredit Vita S.p.A. from CNP Assurances for €70m, increasing UniCredit's stake from 38.8% to 45.3%, with CNP Assurances keeping a majority shareholding equal to 51%.

The transactions will have a positive impact in 4Q 2022 of circa 8 bps on CET1 ratio (based on data as of 30 September 2022) and circa Euro 195 million on net profit<sup>1</sup>.

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<sup>1</sup> Impact on net profit entirely coming from the sale of CNP Vita Assicura S.p.A.