

Attachment to current report No 14 / 2017 of March 17, 2017

Issuer's trading name: SERINUS ENERGY INC.

Summary Financial Results (US\$ 000's unless otherwise noted)

| | | Three Months Ending December 31 | | | Year Ending December 31 | | |
|---------------------------------------|----------------------|---------------------------------|------------|--------|-------------------------|------------|--------|
| | | 2016 | 2015 | Change | 2016 | 2015 | Change |
| Net Oil and Gas Revenue | | 4,456 | 4,794 | (7%) | 15,947 | 25,975 | (39%) |
| Net Income from Continuing Operations | | (14,419) | (14,333) | 1% | (27,521) | (52,150) | 47% |
| per share, basic and diluted | | (0.18) | (0.18) | | (0.35) | (0.66) | |
| Funds from Continuing Operations | | (368) | (2,192) | (83%) | (4,652) | 935 | (598%) |
| per share, basic and diluted | | (0.01) | (0.03) | (47%) | (0.06) | 0.01 | |
| Capital Expenditures | | 975 | 563 | 73% | 3,651 | 13,233 | (72%) |
| Average Production (ne | t to Serinus from co | ontinuing operation | ns) | | | | |
| Oil | (Bbl/d) | 842 | 1,001 | (16%) | 853 | 1,055 | (19%) |
| Gas | (Mcf/d) | 1,733 | 1,655 | 5% | 1,628 | 1,755 | (7%) |
| BOE | (boe/d) | 1,131 | 1,277 | (11%) | 1,124 | 1,348 | (17%) |
| Average Sales Price (fro | om continuing opera | ations) | | | | | |
| Oil | (\$/BbI) | \$47.40 | \$41.85 | 13% | \$42.10 | \$52.75 | (20%) |
| Gas | (\$Mcf) | \$4.91 | \$6.17 | (20%) | \$4.71 | \$8.81 | (47%) |
| BOE | (\$/boe) | \$42.82 | \$40.81 | 5% | \$38.75 | \$52.77 | (27%) |
| | | December 31 | | | December 31 | | |
| | | 2016 | 2015 | | 2016 | 2015 | |
| Cash & Equivalents | | 4,297 | 6,594 | | 4,297 | 6,594 | |
| Working Capital | | (38,475) | (11,243) | | (38,475) | (11,243) | |
| Long Term Debt | | | - | | | - | |
| Shares Outstanding | | 78,629,941 | 78,629,941 | | 78,629,941 | 78,629,941 | |
| Average for Period | d | 78,629,941 | 78,629,941 | | 78,629,941 | 78,629,941 | |