



PRESS RELEASE

Concluded the Second Tranche of the Buy-Back Programme 2023

Update on the execution of the share buy-back programme during the period from 17 to 20 June 2024

Milan, 21 June 2024 – UniCredit S.p.A. (the “**Company**” or “**UniCredit**”) announces the completion on 20 June 2024 of the share buy-back programme communicated to the market on 9 May 2024 and initiated on the same date, as per the authorisation granted by the Shareholders’ Meeting held on 12 April 2024 (the “**Second Tranche of the Buy-Back Programme 2023**”).

On the basis of the information received from BofA Securities Europe SA as intermediary in charge of executing, in full independence (so-called “*riskless principal*” or “*matched principal*”), the Second Tranche of the Buy-Back Programme 2023, UniCredit informs, pursuant to art. 2, paragraph 3, of the Delegated Regulation (EU) 2016/1052, that it has carried out the transactions indicated below.

The chart below provides aggregate details of the daily purchases of UniCredit ordinary shares (ISIN IT0005239360), made from 17 to 20 June 2024.

SUMMARY OF PURCHASE TRANSACTIONS FROM 17 JUNE 2024 TO 20 JUNE 2024				
DATE	TYPE OF TRANSACTION	AGGREGATED VOLUME	WEIGHTED AVERAGE PRICE (EURO)	TRADING VENUE
17 June 2024	Purchase	2,496,252	32.9875	MTA
18 June 2024	Purchase	2,577,232	34.0565	MTA
19 June 2024	Purchase	2,246,193	34.2391	MTA
20 June 2024	Purchase	2,410,122	34.5205	MTA
TOTAL		9,729,799	33.9393	

The details of all the purchase transactions carried out in the period indicated above are available in Excel format at www.unicreditgroup.eu (“Press & Media” / “Press releases”).

Under the Second Tranche of the Buy-Back Programme 2023, UniCredit purchased no. 44,859,171 shares, equal to 2.67% of the share capital, for a total consideration of Euro 1,585,249,901.47.

In execution of the resolution passed by the shareholders’ meeting held on 12 April 2024, the Company expects to proceed, within the term established by the aforementioned resolution, with the cancellation of all the shares purchased in execution of the Second



Tranche of the Buy-Back Programme 2023. The cancellation will be communicated to the market in accordance with applicable laws and regulations.

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