



PRESS RELEASE

Publication of the Registration Document

Following the approval by the *Commissione Nazionale per le Società e la Borsa* (CONSOB), through the note dated 27 January 2017, ref. no 0013115/17, UniCredit S.p.A. filed today the registration document (the “**Registration Document**”).

The Registration Document is available to the public, in compliance with law, at the registered office of UniCredit S.p.A., at Via A. Specchi, 16, Rome, at the Head Office of UniCredit S.p.A., at Piazza Gae Aulenti 3 – Tower A, Milan and on the company’s website www.unicreditgroup.eu. (<https://www.unicreditgroup.eu/en/investors/presentations-and-documents/other.html>)

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