

**Notification of the transaction, referred to in  
Art. 19 par. 1 of the MAR Regulation**

|          |  |   |               |
|----------|--|---|---------------|
| <b>1</b> | <b>Details of the person discharging managerial responsibilities / person closely associated</b>   |   |               |
| a)       | Company name/Surname   | PKO Bank Polski S.A.  |               |
| <b>2</b> | <b>Reason for the notification</b>   |   |               |
| a)       | Position/status  | <p>Person closely associated with the persons performing managerial responsibilities in PKO Bank Hipoteczny S.A.:</p> <p>Jakub Papierski – Chairman of the Supervisory Board of PKO Bank Hipoteczny S.A.<br/> Rafał Kozłowski – Vice Chairman of the Supervisory Board of PKO Bank Hipoteczny S.A.<br/> Jan Emeryk Rościszewski – member of the Supervisory Board of PKO Bank Hipoteczny S.A.</p> |               |
| b)       | Initial notification/Amendment   | Initial notification  |               |
| <b>3</b> | <b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>   |   |               |
| a)       | Name   | PKO Bank Hipoteczny S.A.  |               |
| b)       | LEI  | 259400ALN6AM4REPEA16  |               |
| <b>4</b> | <b>Detailed information(s): section to be prepared for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b> |   |               |
| 4.1      |  |   |               |
| a)       | Description of financial instrument, type of the instrument<br>Identification code   | <p>Covered Bonds, number of series: Series 9</p> <p>PLPKOHP00090</p>  |               |
| b)       | Nature of the transaction  | Sale  |               |
| c)       | Price and volume   | <b>Price</b>  | <b>Volume</b> |
|          |  | PLN 502 230,96  | 2             |
| d)       | Aggregated information<br>– Aggregated volume<br>– Price   | <p>2</p> <p>PLN 502 230,96</p>  |               |
| e)       | Date of the transaction  | 2019-06-14  |               |
| f)       | Place of the transaction   | WBON  |               |