

**Resolution No.
2/2026 of the
Management Board
of BTCS S.A.
2 Plac Powstańców Warszawy, 00-030 Warsaw, dated
July 6, 2026**

The Management Board of BTCS Spółka Akcyjna, with its registered office in Warsaw at ul. Plac Powstańców Warszawy 2, 00-030 Warsaw, entered in the Register of Entrepreneurs of the National Court Register under KRS number 0000390734, with LEI code: 259400F1ML9OGF3R9703 (“Issuer”)—pursuant to Resolution No. 9 of the Issuer’s Extraordinary General Meeting of January 26, 2026 (WSE DATA Current Report No. 3/2026) in conjunction with Resolution No. 1/2026 of the Issuer’s Management Board dated July 2, 2026, setting the issue price of Series G ordinary bearer shares with a par value of 0.50 PLN (in words: fifty groszy) at 6 zł (in words: six zlotys) per share (ESPI Current Report No. 21/2026)—resolves as follows:

- Series G shares will be offered to a total of no more than 25 investors who meet the following three criteria: (i) they are qualified investors within the meaning of Article 2(e) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017, on the prospectus to be published in connection with a public offering of securities or their admission to trading on a regulated market and repealing Directive 2003/71/EC (Official Journal of the European Union L of 2017, No. 168, p. 12, as amended), (ii) they are also familiar with the risks associated with cryptocurrencies and accept a lower standard of investor protection than that offered to investors in traditional financial markets—with this expected to take effect no earlier than July 6, 2026;
- subscribers will be provided with a document that does not constitute a prospectus or an information memorandum within the meaning of the Act of July 29, 2005, on Public Offerings and the Conditions for Introducing Financial Instruments to an Organized Trading System and on Public Companies (i.e., Journal of Laws of 2025, item 592, as amended), the content of which is not subject to filing or approval with respect to the accuracy of the information contained therein or its compliance with legal provisions;
- subscribers should be aware of the risks associated with investing in financial instruments listed on an alternative trading system, and their investment decisions should be preceded by a proper analysis and, if the situation requires it, consultation with an investment advisor;
- Each subscriber to whom the Issuer’s Management Board sends an investment offer regarding the subscription of Series G shares has the right to submit only one subscription;
- The involvement of an investment firm, pursuant to the exception referred to in Article 19(1)(2)(a) of the Act of July 29, 2005, on Trading in Financial Instruments (consolidated text: Journal of Laws of 2024, item 722, as amended), is not required;

- Upon the subscribers' fulfillment of their subscriptions, individual agreements for the subscription of Series G shares will be concluded with the Issuer—it is anticipated that this will take place no later than July 20, 2026;
- the allocation of a specific number of Series G shares to individual subscribers, including any reductions relative to paid subscriptions, will be made at the discretion of the Issuer's Management Board, taking into account the chronological order in which subscriptions for Series G shares were paid;
- payment for subscriptions for Series G shares shall be made by transfer to the Issuer's bank account, but no later than within 3 business days of the subscriber sending the completed subscription form to the Issuer—with this expected to occur no later than July 20, 2026;
- the subscribers' cash contributions may not be used by the Issuer until the increase in the Issuer's share capital, through the issuance of no fewer than 1 (one) and no more than 30,000,000 (thirty million) Series G ordinary bearer shares, has been registered by the competent registry court;
- the cash contributions will be refunded to the subscribers within 10 business days of the failure to allocate Series G shares, including as a result of a reduction made by the Issuer's Management Board, the failure of the issuance of Series G shares to take effect, or the entry into force of the registration court's decision refusing to register the increase in the Issuer's share capital through the issuance of no fewer than 1 (one) and no more than 30,000,000 (thirty million) Series G ordinary bearer shares.

Marlena Lipińska,
President of the
Management Board