



**ATLANTIS SE
CONDENSED FINANCIAL STATEMENT
FOR 9 MONTHS**

ENDED ON MARCH 31, 2021

**PREPARED IN ACCORDANCE WITH
INTERNATIONAL FINANCIAL REPORTING STANDARDS**

Tallinn, 29/04/2021



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INTERIM CONDENSED STATEMENT OF FINANCIAL POSITION	March 31, 2021 unaudited w thous. EUR	June 30, 2020 audited in thous. EUR
Assets		
Fixed assets	7 147	8 037
Long-term financial assets	7 147	8 037
Current assets	1 083	446
Short-term receivables	82	86
Short-term financial asset	995	245
Cash and cash equivalents	5	114
Short-term accruals and prepayments	1	1
Assets total	8 230	8 483
Liabilities		
Equity	8 226	8 475
Share capital	30 250	2 750
Supplementary capital	5 094	32 594
Other reserve capital	473	473
Exchange differences	-1 097	-810
Profit / (loss) from the previous years and the current year	-26 494	-26 532
Short-term liabilities	4	8
Trade liabilities	4	4
Short-term provisions	0	4
Liabilities total	8 230	8 483

INTERIM CONDENSED INCOME STATEMENT	9 months ended on 31/03/2021 (unaudited) In thous. EUR	9 months ended on 31/03/2020 (unaudited) In thous. EUR
Net revenues from sales of products, goods and materials	54	313
Gross profit (loss) on sales (I-II)	54	313
Selling costs	0	39
General and administrative expenses	20	4
Other operating revenue	0	200
Other operating costs	0	514
Profit (loss) on operating activities	34	-44
Financial revenues	4	852
Financial costs	0	1 392
Pre-tax profit	38	-584
Income tax	0	-39
Net profit (loss)	38	-545



STATEMENT OF COMPREHENSIVE INCOME	9 months ended on 31/03/2021 (unaudited) In thous. EUR	9 months ended on 31/03/2020 (unaudited) In thous. EUR
Net profit/loss for the period	38	-545
Other comprehensive income, including:	-287	171
Items, which can be transferred at later periods to the income statement:		
- differences resulting from conversion into EURO	-287	171
Comprehensive income for the period	-249	-374

INTERIM CONDENSED STATEMENT OF CHANGES IN EQUITY	9 months ended on 31/03/2021 (unaudited) In thous. EUR	9 months ended on 31/03/2020 (unaudited) In thous. EUR
Opening balance of equity (OB)	8 475	11 761
Opening balance (OB) of equity after reconciliation to comparable data	8 475	11 761
Opening balance of share capital	2 750	2 750
Changes of share capital	27 500	0
a) Increase (due to)	27 500	0
- Bonus issue	27 500	0
Closing balance of share capital	30 250	2 750
Opening balance of supplementary capital	32 594	32 594
Changes of the supplementary capital	-27 500	0
a) decrease (due to)	27 500	0
-bonus issue	27 500	0
Closing balance of supplementary capital	5 094	32 594
Opening balance of revaluation capital	0	-11 812
Closing balance of revaluation capital	0	-11 812
Opening balance of capital from merger of entities	0	-4
Closing balance of capital from merger of entities	0	-4
Opening balance of other reserve capital	473	473
Closing balance of other reserve capital	473	473
Opening balance of retained profit/not settled loss of previous years	-26 532	-11 893
Changes of retained profit/not settled loss of previous years	38	-545
Increase (due to)	38	-545
a) profit/loss for the period	38	-545
Closing balance of retained profit/not settled loss of previous years	-26 494	-12 438
Opening balance of exchanges differences	-810	-481
Changes in exchange differences	-287	171
a) increase	0	171
b) decrease	287	0
Closing balance of exchanges differences	-1 097	-310
Closing balance of equity (CB)	8 226	11 253



CASH FLOWS STATEMENT	9 months ended on 31/03/2021 (unaudited) In thous. EUR	9 months ended on 31/03/2020 (unaudited) In thous. EUR
Operating activities		
Gross profit (loss)	38	-545
Adjustments total	-145	754
(Profit) losses from exchange differences	0	-380
Interests and dividends	-19	-42
(Profit) loss due to investment activities	0	847
Granted loans	-1 397	-9 548
Repayments received	1 274	9 379
Interest received	0	429
Change in the balance of receivables	0	468
Change in the balance of liabilities	0	232
Change in the balance of accruals	-3	-1
Other adjustments	0	-318
Exchange differences	0	-312
Gross cash flows from operating activity	-107	209
Investment activity		
Inflows from investment activities	0	0
Expenses due to investment activity	0	0
Net cash flows from investment activity	0	0
Financial activity		
Inflows from financial activity	0	0
Expenses due to financial activity	0	204
Other financial expenses	0	204
Net cash flow from financial activity	0	-204
Net cash flow, total	-107	5
Balance sheet change in cash	-107	5
Opening balance of cash	112	0
Closing balance of cash	5	5

GENERAL INFORMATION

Beginning of the financial year: July 1, 2021

Koniec roku obrotowego: June 30, 2022

Registry code: 14633855

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The main economic activity: As at 31/03/2021 the main economic activity registered in the Republic of Estonia is „holding company activities”.

Supervisory Board:

- 1.Małgorzata Patrowicz,
- 2.Jacek Koralewski,
- 3.Martyna Patrowicz,
- 4.Wojciech Hetkowski

Management Board: Damian Patrowicz

SELECTED FINANCIAL DATA

	In thous.	
	EURO	
	Nine months ended on March 31, 2021	Nine months ended on March 31, 2020
Revenue from sales of products, goods and materials	54	313
Profit (loss) on operating activity	34	-44
Pre-tax profit (loss)	38	-584
Net cash flow on operating activity	-107	209
Net cash flow on financial activity	0	-204
Changes in cash and in cash equivalents	-107	5
Assets total *	8 230	8 483
Short-term liabilities *	4	8
Share capital *	30 250	2 750
Average diluted number of shares (pcs.)	275 000 000	25 000 000
Book value per share (EURO)*	0,03	0,34

*For the balance sheet items marked with an asterisk, the data presented in the second column include the balance as at 30/06/2020.

* Book value per one share (EURO) is rounded to two decimal places.

Tallinn, 2021/04/29

Signatures of the Management Board

Damian Patrowicz	Member of the Management Board
Name and surname	position/function