

ENEFI Energy Efficiency Plc.

EXTRAORDINARY ANNOUNCEMENT

pursuant to the Capital Market Act and to decree No. 24/2008 (VIII. 15.) of the Minister of Finance

ENEFI Energy Efficiency Plc. ("Company") hereby informs its Honourable Investors on the basis of the information received from the Romanian operation about the following:

The Zalău Financial Authority announced the auction to sell the land of the Company in Zalău for 14 February 2018 at the starting price of EUR 325,000 (EUR 11 per square metre) in spite of the fact that in addition to their claim being unlawful, the lawsuit on the valuation is also in progress in which the valuator appointed by the court of justice as well as the valuator invited by the Company valued the land worth EUR 650,000. The Company shall take the necessary legal measures against the decision.

ENEFI Energy Efficiency Plc.