

## NOTICE OF EXTRAORDINARY GENERAL MEETING Reinhold Europe AB (publ), 556706-3713

The shareholders of Reinhold Europe AB (publ), 556706-3713, are hereby invited to the extraordinary general meeting on 28 March 2017 at 09.00. The meeting shall be held at Birger 2, 5th floor, Stockholm.

To be entitled to participate in the Meeting, shareholders must be registered in the Euroclear Sweden AB share register no later than five days before the meeting, notify the company of their attendance no later than five days before at 16.00. Registration is done by mail to Reinhold Europe AB, Birger Jarlsgatan 2, SE-114 34 STOCKHOLM, or via e-mail [info@reinhold.international](mailto:info@reinhold.international). The notification shall state name, personal or corporate registration number, address, telephone number, number of shares represented and potential representatives and advisors participating stated.

Shareholders attending the meeting may bring one or two assistants, but only if the shareholder has given notice under the preceding paragraph.

Representatives and representatives of legal entities are requested in good time before the shareholders' meeting, submit a power of attorney in original, certificates of registration and other documents.

Shareholders whose shares are nominee registered must in order to be entitled to participate in the Meeting request temporary entry in the share register kept by Euroclear Sweden AB in their own name. Such registration, so called voting right registration, must be effected five days prior to the AGM.

Total number of shares is 109 926 724 of which 900 000 Series A shares with voting rights of ten (10) and 109,026,724 Series B with a voting rights (1). Total number of voting rights is thus 118,026,724.

### Proposed Agenda

1. Open the Meeting
2. Election of Chairman of the Meeting
3. Preparation and approval of voting list
4. Approval of the agenda
5. Election of one or two minutes
6. Determination of whether the Meeting has been duly convened
7. Authorisation to issue new shares
8. Closing of the meeting

### Board proposal

#### Proposal for decision Item 7:

The Board proposes that the Meeting authorize the Board, on one or more occasions during the period until the AGM 2018, with or without deviation from the shareholders, issue new shares against payment in cash, in kind and / or with a provision of set-off or otherwise with conditions under 13 § 7 of the Companies Act. The issue may lead to an increase of the share capital by a maximum of 2 120 000 euros through an increase of the number of shares by a maximum of 40 million shares. The issue may be include B shares and be made in cash, in kind or by set-off. The authorization shall be within the above framework to be utilized on one or several occasions. The new shares shall, in deviation from the preferential rights issued to an amount at issuance shall be equivalent to not less than 0.2 euro per share. The meeting proposed to authorize the Board, the CEO or the Board of Directors appoints, to

make any minor adjustments that may be required for the registration of the resolutions. New issues under the authorization shall first be made to finance future projects and secure the company's future capital needs. The reason for the deviation from shareholders' preferential rights and the determination of the course will be open for strategic partnerships and / or create incentives for value creation and for the acquisition of companies that are of strategic importance for the company.

Documents for the Extraordinary General Meeting and other information

Documents will be available at Reinhold Europe AB (publ), Birger Jarlsgatan 2 and on the company's website as from three weeks before the meeting and sent to shareholders who so request.

Shareholders have the Board and the Executive Director to the Meeting to request information pursuant to Chapter 7 § 32 of the Companies Act regarding circumstances that may affect the assessment of a matter on the agenda, circumstances that may affect the assessment of the company's financial situation.

#### Majority Requirement

A resolution of the meeting taken by a qualified majority, both the number of votes present that currently shares for valid decision.

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Stockholm in March 2017 Reinhold Europe Board of Directors