

2021 Consolidated financial results of P4 Sp. z o.o. – supplementary note to consolidated financial statements of the Issuer

Category	Unit	Q1'20	Q2'20	Q3'20	Q4'20	Q1'21	Q2'21	Q3'21	Q4'21
Active mobile subscribers ex-M2M and technical SIMs	(000)	11 545	11 438	11 940	11 948	11 924	12 019	12 087	12 129
of which postpaid	(000)	8 274	8 263	8 349	8 391	8 392	8 428	8 469	8 522
of which prepaid	(000)	3 271	3 175	3 591	3 556	3 533	3 591	3 618	3 606
Reported mobile subscribers (excl. M2M)	(000)	15 065	14 848	15 251	15 261	15 228	15 317	15 495	15 685
Home subscribers (TV Box + Fixed Broadband)	(000)	48	60	86	126	162	198	235	267
TV Box	(000)	47	59	83	118	149	176	204	226
Fixed Broadband	(000)	0	1	3	7	13	22	31	42
Active sites	#	7 965	8 225	8 448	8 800	8 907	9 095	9 325	9 767
Total Revenue	mPLN	1 745	1 755	1 802	1 858	1 808	1 828	1 833	1 833
Mobile billed to subscribers	mPLN	945	938	979	994	992	1 015	1 054	1 021
Other service revenue *	mPLN	420	440	397	429	416	421	346	371
Devices	mPLN	377	373	423	429	391	383	422	426
Broadband / Home	mPLN	2	3	4	6	8	10	12	15
Mobile ARPU billed to subscribers	PLN	27,3	27,2	27,9	27,8	27,7	28,2	29,2	28,1

Category	Unit	2020	2021
Total Revenue	mPLN	7 160	7 302
Fixed **	mPLN	107	146
Mobile	mPLN	7 053	7 156
EBITDAaL	mPLN	2 384	3 133
Capex ***	mPLN	806	846
OCF (EBITDAaL less CAPEX)	mPLN	1 578	2 287

* interconnection, wholesale, M2M and B2B services such as 3S

** incl.usage revenue of 3S Group

*** excluding CAPEX related to assets held for sale